FOR ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY AND RENOUNCEES ONLY and the name of the Company was changed to "Pacific Industries Limited" by the Horble Company Law Board, New Delhi Bench on				ific Industries Limited" and a free I, New Delhi Bench on Novembe	PACIFIC INDUSTRIES LIMITED on July 13, 1989 at Jaipur, Rajasthan as a Public Limited Company under the Companies Act, 1956. The certificate of commencement of business was issued by the ROC, Jaipur, Rajasthan on August 28, 1989 ind a fresh certificate of incorporation dated November 25, 1994 was obtained. The registered office of our Company was shifted from the state of Rajasthan to the state of Kamataka pursuant to the order passed ovember 30, 2011. For details of change in the name and address of Registered Office of our Company, please see chapter tilled "General Information" beginning on page 45 of the Letter of Offer. empalignantali, lipinot/Rigozaficza, Kamataka, India Telephone: 2007 723001 Femalic Jipinot/Rigozaficgranites.com; pacificind@rediffmail.com				9 (AS DEF	NOT FOR DISTRIBUTION TO ANY U.S. PERSON (AS DEFINED UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED) OR IN OR INTO THE UNITED STATES OF AMERICA			
of this CAF carefully). Capitalized terms he references to sections and page numbers	erein are as defined in the Letter of C	Offer. All	-	Corporate Offic	jannalli, Nelamangala Taluka Bangalore 562123, Karnataka, e: Village Sapetia, Brahmano Ka Guda, Bedla Udaipur 31300 y and Compliance Officer I <b>Email:</b> companysecretary@paci	4   Telephone: 02	94 2440196/2440388/2440933/2440934   Fax:	0294 2440780;		ISSUE OPENS	ON	: Monday, August 5, 2	2019
DO NOT TEAR OR DETAC THIS DOCUMENT IS OF V FOR DUPLICATE CAF.	ALUE AND IS NEGOTIA	BLE. EQUITY SHAR	TO 20,94,825 EQUITY S RE ("ISSUE PRICE") AG	SHARES WITH A FACE GREGATING TO AN A	y and compliance Unice i Email: companyectedary@pack S VALUE OF ₹ 10 EACH ("RIGHTS EQUI MOUNT OF ₹ 24,92,84,175 (RUPEES T REHOLDERS OF OUR COMPANY IN TH	TY SHARES	S") FOR CASH AT A PRICE OF ₹ UR CRORE NINETY TWO LAKH	119 EACH INCLUDING A SH IS EIGHTY FOUR THOUSAI	IARE PREMIUM OF ₹ 109 PEI ND ONE HUNDRED SEVENT	FOR SPI IT AP	OR REQUEST PLICATION FORMS	: Monday, August 12,	2019
CONTACT THE REGISTRA 7 DAYS PRIOR TO THE ISS	AR TO THE ISSUÉ AT L	EAST   BY THE EXIST	TING EQUITY SHAREH	OLDERS ON THE REC	CORD DATE, THAT IS ON FRIDAY, JULY FAILS, PLEASE SEE THE CHAPTER TH	26, 2019 (1	THE "ISSUE"). THE ISSUE PRIC	E FOR THE RIGHTS EQUIT	Y SHARES IS 11.9 TIMES TH		S ON	: Monday, August 19,	2019
PART 'A' — FORM OF (For acceptance of Rights Entitle) The Abridged Letter of Offer and FOLIO NO./DP ID/CLIENT II	ment and application for ad CAF shall be despatched to	ditional Rights equity Sha Eligible Equity Sharehol	ares without renunciatio	n) ress only.	FOR BANKS USE ONLY BANK'S SERIAL NO. BANK'S STAMP & DATE OF RECEIPT	<b>'A'</b>	PART 'B' — FORI The Board of Directors, PACIFIC INDUSTRIES LIM Registered Office: Survey No.1: Corporate Office: Village Sapeti Dear Sirs.	ITED 3, N.H.48, Kempalinganhalli, Nelar	nangala Taluka Bangalore 562123, k	DD MM	019 NO. OF RIGHTS IN FIGURES	EQUITY SHARES RENOUNCED IN WORDS	
The Board of Directors, PACIFIC INDUSTRIES LIMITED Registered Office: Survey No.15, N.H.48, Kerr Corporate Office: Village Sapetia, Brahmano K		ngalore - 562123, Karnataka, India.	jurisdiction or under any circumsta under circumstances that will res	/ /2019 MM unces in which such offer or sale is not aut ut in compliance with any applicable laser	REGISTRAR'S SERIAL NO. AMOUNT PAYABLE PER RIGHTS EQUITY SHARE ON APPLICATION ₹ 119/- Cheques / Drafts should be drawn in favour PACIFIC INDUSTRIES LIMITED – Right ssue - R" in case of residents or non-resident polying on non repatriale basis and "PACIF NDUSTRIES LIMITED – Rights Issue - NR" iase of non-residents applying on repatrial asis. (please refer instruction No. 7 & 8) APPLICANTS SHOULD MENTION THEIR FOL DO / DP ID & CLIENT ID AND CAF NO. ON TH REVERSE OF THE CHEQUE/DRAFT orgadies. (We safet, and each acount for which anwe are add	hts hts IC in ole IO E	Pursuant to the Letter of favour of the person(s) ac I/We have not made any a Sole/First [SIGNATURE(S) SHOULD [In case of joint holders, all the In case of joint holders, if any co PART 'C' — FORI The Board of Directors, PACIFIC INDUSTRIES LIMITED Registered Office: Vilage Specia, Brahmano	cepting the same and signing I pplication to the Company for t Equity Shareholder BEAS PER SPECIMEN RE holders should sign in the same f the joint holder are dead, plea <b>II OF APPLICATIO</b> rpalinganhali, Nelamangala Taluka Bangalore 5 (a Guda, Beda Udajur 313004	Part C below with respect to such the allotment of these Rights Equi Second Jo CORDED WITH THE COMPA order and as per specimen reco se write the words DECEASED in N FOR RENOUNCE Cheques / Drafts Rights Issue - I basisand "PACII Resident applying	Rights Equity Shares (For ty Shares in my/our name int Equity Shareholder <b>NY/ DEPOSITORY</b> ded with the Company/ D the space provided for si <b>E(S) (TO BE F</b> <b>Should be drawn in Favo</b> <b>C INDUSTRIES LIMITED</b> on repatriable basis. (Refer	orm of Application by Rene e(s). Depository] igning and attach a notariz <b>ILLED IN BY R</b> irr of "PACIFIC INDUSTRIE non resident applying on no – Rights Issue - NR" in instruction no. 7 & 8)	Third Joint Equity Share ed copy of the death certificate alor ENOUNCEE(S) ONL S LIMITED – on-repatriable case of Non-	'X'           holder           ng with the CAF.           Y)         'C'           _/         /2019
Dear Sirs, • I/We hereby accept and apply for Allotment of the Rights Equi July 16, 2019 offering the Rights Equity Shares to me/us on righ	hts basis. • I/We also apply for additional Rights Equi	ty Shares indicated in Block IV below and agree	<ul> <li>I/We understand and agree that transaction in compliance with Re</li> </ul>	the Rights Entitlement and Rights Equity Si gulations, or otherwise pursuant to an exem	ein imposed by the jurisdiction of our residence. hares may not be reoffered, resold, pledged or otherwise transferred excep ption from, or in a transaction not subject to, the registration requirements		NO. OF RIGHTS EQUITY SHARES ACCEPTED OUT OF BLOCK VII		TOTAL NO. OF RIGHTS EQUITY SHARES APPLIED FOR			ATION @₹119/- PER RIGHTS EQUITY S ( <b>BLOCK X X ₹119/-)]</b>	HARE
accept these Rights Equity Shares or such lesser number of Rig Offer. I We enclose the amount specified in Block VI below at Shares specified in Block V below. • IWe agree to accept the conditions of the Abridged Letter of Offer/Letter of Offer, this CA rules made thereunder, the Memorandum and Articles of Assoc will sign all such other documents and do all other such acts.	The rate of ₹ 119(- per Rights Equity Share payable of Rights Equity Shares Allotted to me/us and to hol. F and subject to the provisions of the Companies Act attion of the Company and the share certificate(s) to	on application on the total number of Rights Equ d such Rights Equity Shares upon the terms and 1956, Companies Act 2013, as applicable and the be issued in this regard. • I/We undertake that I/V	ity outside the United States, not a offshore transaction meeting the Manager, their respective affiliates We Please tick (✓) whichever is app	U.S. Person" (as defined in Regulation S) requirements of Regulations, not a "U.S. and others will rely upon the truth and accu licable.	ount live amfare acquiring such Rights Entitlement and/or the Rights Equit and (ii) amfare acquiring the Rights Entitlement and/or the Rights. Equit Person <sup>2</sup> (as defined in Regulators) - We acknowledge that the Com, racy of the foregoing representations and agreements. xt applying for the Rights Equity Shares as nominee(s) of any Person who	y Shares in an bany, the Lead	ABOVE [BLOCK VIII]	APPLIED FOR [BLOCK IX]	[BLOCK X = (BLOCK VIII+IX)]	(₹ in Figur	res)	(₹ in Words)	
Share's in respect of which this application may be accepter notifications and regulations relation to the issue of capital and - We hereby solemnly declare that I amive are not applying confirm that We are not 3 US Person' (as defined in Regulation Person' - We calculate and the time (a jurisdicion', We authorise you bolice my/our rame(s) on theil Overseas Shareholders - We understand that nither the Rights Entitlement nor the Right amended (the 'US Securities Act') or any United States state to the territories oppossions thereof (the 'United States and et the territories oppossions) thereof (the 'United States and any person, who appears to be, on who the Company, the Right nor meason to believe is, a resident of the United States Securities and Exchange Commission We will not offer, s SUMMBER OF EQUITY SHARES HELD ON RECORD DATE I.E. JULY 26, 2019  BLOCK	1. Whe also agree to accept the Rights Equity Spinsing of securities issued from the bit bit bit for the Rights Equity Shares in contravention of as on one physical bit bits Equity Shares in contravention of as one of approximation of these Rights Equity Shares Register of Shareholders. A subscribing for the Rights Equity Shares have been, and will be registered excites laws, and many not be offend, sold, resold of for the account or benefit of VLS. Pensons' (as define presons acting one holder of the presons acting one holder of the presons acting one holder of the second or benefit of VLS. Pensons' (as defined the presons acting one holder of the demonstration of the second or sold or between or the second or the se	hares subject to laws, as applicable, guideling ownement of India R8 naidro other authorities clical 28585 of the Income Tax Act, 1961. I have the account of benefit of a transmission phase of the account of benefit of a transmission that Explay Shares, will not be account of benefit of a under the United States Securities Act of 1933. I when the United States Securities Act, 1913. I de la Regulation Stander U.S. Securities Act, 1913. I when the United States Securities Act, 1913. I de states/plation Stander U.S. Securities Act, 1913. I de states/plation from any person or the agent physics of the agent of the Comparison of the agent any other person acting on behalf of the Compa- gistration of this agentation with the United States	estimate and a considered of the set of consign Nation     india and payabel at Mumbaic of Markard Considered in Markard Considered Consid	al(s) or a foreign company or a foreign com sectors applying on a non-repartition basis rRupee Draft purchased out of NRO Accou vestors applying on a repartition basis a abroad (submitted along with Foreign hum vestor(s)) Foreign Portfolio Investor(s) regis States. <b>areholders</b> United States and do not have a registered re not accepting Rights Equity Shares and and reconsent and warrant to the Bank that	celled company. and who have made payments by way of a cheque drawn on NRO Account nt maintained elsewhere in India and payable at Numbal. Ind New made payments by Indian Ruyele drafts purchased from abroad i nd Remittance Certificable, or ty cheque i draft on a Non-Resident Externin time of the set of the commentary evidence in support formation. Remot with SEBI and have remitted fund from special non-resident reperted address in the United States and I antwe are not a U.S. Person (as defined or making an application for additional Rights Equity Shares to healt of a j Ville (and the person on whose behalf I am accepting Rights Equity Shares do the latter of Clerc (2) agree to the representations and warrantes made do to with all applicable laws. OF ARES R	t maintained in and payable at Account (NRE) oosit in Regulations ereson(s) in the and/or making in the Letter of HTS	IWe apply for allotment of Rights Equity Shares. Block XI being the amount paysible on application above) and agree to accept these Rights Equity Letter of Offer (- IAF / Letter Offer.) I We on United States. I We agree to accept the Right said Ahndged Letter of Offer IAF, Letter of Offer rules made thereunder and the Memorandrum at to place mylour name(s) on the Rights for Mike States and the Rights Equity States adjusted to the accept the Rights Equity States adjust to the Rights Equity States and the Rights of States Rights Equity States in contravention of Section - I We common that IW are and a "USP ensor" We are not, and at the time of subcriting for the Please tick (-/ whichever is applicable.	as indicated in Block X above. In respect of thesis <sup>2</sup> n. 1 We also apply for additional Rights Equily Shares or whatever lesser number of Rights Equily Timm that lamves are not in the United States or I a Equily Shares Allotted to melus and to hold such and subject to the provisions of the Companies AA d'Articles of Association of our Company and share the holders of the Rights Equily Shares in respect of the holders of the Rights Equily Shares in respect as applicating, our other Rights Actions and regul 2005 Softhe Income-TaxAct 1961. are not applying for these shares on behalf of 'US Rights Equily Shares, will not be, in any restricted j	d by the above mentioned Eligible Equity Sharehold bights Equity Shares, IWe enclose the amount specific Shares Adotted by BL COCK Above (included in Bill Shares Adotted by the Company in terms of the Ahn we are not applying on behalf of sconeo located Bights Equity Shares upon the terms and conditions 1 (956 or the Companies Ad. 2013, as applicable an certificates to be issued in this regard. We authorize the documents and do al such acks, fray, necessa which this application may be accepted. I We authorize y solemnity declare that I am/We are not applying for Person' (as defined in Regulations). I We confirm risidiction.	ed in Deposit accountlocate sk: R expresentation by Overse gdg UWe understand hat neithen en of 1933, sa memedel (US) the the United States or to the te the Regulations of the US Secure up on clam Fights Equip Shares up on clam Fights Equip Shares up on clam Fights Equip Shares United States at ray time. It en other the United States at ray time. It the other person acting on their the other person acting on their the other person acting on their other other on the sile of the other the other person acting on their the other person acting on their the other person acting on their the other other other other other the other other other other the other other other other other the other other other other other the other other other other other other the other other other other other other the other other other other other the other other other other other other the other other other other other other other the other other other other other other other other other the other other other other other other other other the other other the other oth	ed outside of United States. set Shareholders are ha Rights Erititement nor the Rights Erit Sourclies Act (7 and United States states territorise or possessions thereof ('United times Act (Regulations'). Uve understates the understand the offening to which this age or orights Erititement to sale in the United of our wall access the burght of the territorial of the walls on the burght of the territorial of the wall access the exclusives the outborned on the territorial of the Rights Eculty's to authorized of the appresent whome the	or(s) registered with SEBI and have remitted fund from yuly Shares have been, and will be, registered under the securities laws, and will be, registered under the securities laws, and may not be offend, sold, resold of States? or to, or for the account or benefit of a United St the Rights Equity Abrase referred to in his application pleation nelates is not, and under no circumstances is the States. or as as solitation herein of an offer boy any Uwe understand this application should not be forward States and the application therein of and not be person, or the agent of any person, who appears to be, in pleation. States 'U.S. Person is unlawful to make such offer, sale or invitation except is unlawful to make such offer, sale or invitation such and the adment of the United States 'U.S. Person is unlawful to make such offer, sale or invitation such and the adment of the Whited States 'U.S. Person is unlawful to make such offer, sale or invitation except is unlawful to make such offer, sale or invitation except is unlawful to make such offer, sale or invitation except is unlawful to make such offer, sale or invitation except is unlawful to make such offer, sale or invitation except is unlawful to make such offer, sale or invitation except is unlawful to make such offer, sale or invitation except is unlawful to make such offer, sale or invitation except is unlawful to make such offer, sale or invitation except is unlawful to make such offer, sale or invitation except is unlawful to make such offer, sale or invitation except is unlawful to make such offer, sale or invitation except is unlawful to make such offer, sale or invitation except is unlawful to make such offer, sale or invitation except is unlawful to make such offer, sale or invitation except is unlawful to make such offer, sale or invitation except is unlawful to make such offer, sale or invitation except is unlawful to make such offer, sale or invitation except is unlawful to make such offer, sale or invitation except	a United States Securities Act otherwise transforred within tates person as defined in the beconstrued as, an offering of the said Rights do to transmitted in or to the art, the Lead Manager or any or whow et, the Registrat, the n' (as defined in Regulations) r under any circumstances in under circumstances that will
Total Amount Payable (Rupees in words Note : All Applicants who are Olls, Non- process. Applicants not being individual not exceed 7 200,000, can participate in 1 Note: Any Eligible Equity Shareholder( Contact Details of Sole / first Joint Applicant IWE CHOOSE TO APPLY THROUGH POSTAL APPL/C/ Gross Amount Payable (As In Bil Less: Demand Draft And Postal ( Net Amount Paid (In Figures) (In Words) IWE choose to apply through ASBA Proo SELF CERTIFIED SYNDICATE BAN	Institutional Investors (including a is & UIFs are mandatorily require its & UIFs are mandatorily require s) being an erstwhile OCB is require Phone (with STD code)/ ATION WHERE PAYMENT IS MADE BY DRAFT ock VI) ₹ Charges ₹ ccss □ (Refer Instru-	d to make use of ASBA process process or the non ASBA proce uired to obtain prior approval Mobile No.: Refer instruction no. 7 & 8) Amou Dated Branc	seven if application amount iss. Please refer 'Terms of the from RBI for applying to this int paid ₹	loes not exceed ₹ 2,00,000. Issue' appearing in the Lettes Issue Email Address: Rupees (in w by Demand awn on (Bank Name)		unt does	payable at Munchai or funds remited from External Account (NRE) or FCNR Account IWE CHOOSE TO APPLY THROUGH POSTAL A Gross Armount Payable (As Less: Demand Draft And P Net Amount Paid (In Figure (In Words)	broad (submitted along with Foreign Inward Remi maintained with banks authorised to deal in fore PPLICATION WHERE PAYMENT IS MADE BY DRA In Block XI) ₹ ostal Charges ₹	Dated	dent UWe acknowledge hat w agreements. nt paid ₹	e, the Lead Manager, its affliates and o 	ords) Draft/Cheque No. MICR Code No. Sident (Savings) ☐ Resident (C OTHERS Account No. IT NO. (PAN) (Please refer instruction In an and the locome Tax Act 1961, inrespective of the come Tax Act 1961	Current)
BANK ACCOUNT NUMBER	· · · /	D BRANCH ADDRESS	Address if minor,	Date of Birth	Name of Guardian		if minor, Date of Birth	Na	me of Guardian	Second	irst Applicant PAN No. d Joint Applicant PAN No.		
TOTAL AMOUNT TO BE BLOCK	 (ED: (AS PER BLOCK VI): (₹	t in figures)	Please	e (✓) Type of A/c □ Re	sident (Savings) Resident (Current)				ED BY THE RENOUNCEE(S)		loint Applicant PAN No.	SIGNATURE(S	) <b>'Y'</b>
(₹ in words) I/We authorise the SCSB to block UNDERTAKING by Equity Share	holder / Account Holder :	e as part of the ASBA pro	ocess.	ERMANENT ACCOUNT cants, and in the case of app	OTHERS Account No	, should	Sole/First Applicant	Full Name Father's/Husband's Name			Age		, 1
I / We hereby certify that I / We a			applicat	ion. CAFs without PAN will be st Applicant PAN No.	he Income Tax Act 1961, irrespective of the amou e considered incomplete and are liable to be reject	led.	Second Joint Applicant Third Joint Applicant	Full Name			Age Age		
ת 	Second Joint Account Ho		ount Holder Second	Joint Applicant PAN No. bint Applicant PAN No.		$\square$	Sole/First Applicant Address						
for refund order, if any, details of S Type of account	ole/first Applicant (Please ref A/c. No.		Bank and Branch Add		IFSC Code of the Branch (For Refund)	:	If minor, Please enter guardian details					Pin	
SAVINGS/CURRENT* (For Residents)									STD code)/ Mobile No.:		Email	Address: Shares of PACIFIC INDUSTRIE	
<ul> <li>NRE/FCNR/NRO/Other* (For Non-Residents)</li> <li>*strike off whichever is not applicable.</li> </ul>							the Issue, in the Dematerial	sed form. Details of my/our I	Beneficiary (Demat) account a	e as given below:	i/We understand that	:i) In case of Allotment of Rights Equity SI	hares to me/us, my/our
	S IN DEMAT FORM :- I/We Details of my/our Beneficia	e, the undersigned, here ry (Demat) account are as	by apply for delivery of s given below:	• • •	of PACIFIC INDUSTRIES LIMITED un		Depository Account Details ( Depository Participant (DP)	please tick (✓)) NSDL [ Name:			Beneficiary Account as Rights Equity Shares; i	mentioned in CAF would get credited to ii) The entitlement of Rights Equity Share	the extent of allotted to be allotted to me/
Depository Account Details (please	•			I/We understand that us, my/our Beneficia	at:i) In case of Allotment of Rights Equity Shar ry Account as mentioned in CAF would get c	es to me/ redited to			owed by 8 digit Client ID/for CDSI	enter 16 digit Client ID)		otment to be made in physical form, will be e Company until the details of demat ac he Registrar.	
Depository Participant (DP)Name			optor 10 dist Office 10	Shares to be allotted	Rights Equity Shares; ii) The entitlement of Rigl to me/us, and applied forAllotment to be made i abeyance in electronic mode by the Company	n physical						-	
Beneficiary Account Number (for NSI	DL enter 8 digit DP ID followed	by 8 digit Client ID/for CDSL			ount particulars are provided by me/us to the Re		Account No., Name of Bank and	Branch Address of Sole/first App	licant for refund order, if any, (pleas	e refer to Instruction No. 9	))		
							Type of account SAVINGS/CURRENT* (For Resid	A/c. No.		Bank and Branch Add	dress	IFSC Code of the Branch (For F	Refund):
Signature(s) as per the specimen recorded v	with the Company/Depository. In cas	e of joint shareholders, all the joi	int shareholders must sign in t	ne same sequence as per spe	cimen recorded with the Company/Depository.		NRE/FCNR/NRO/Other* (For Non-Residents)						
						'W'	*strike off whichever is not applica						
Sole/First Equity Sharehold	er	Second Joint Eq	quity Shareholder	Th	ird Joint Equity Shareholder		if you are an existing sharehold Occupation (for First/Sole Applic			or DP ID 4) Student	Client ID 5) Others 🗌	,	'Y'
circumstances stated in instruction for filling up CAI	F in this Composite Application Form over	leaf. (4) Please check the number of Ed	quity Shares registered in your nam	e and your entitlement of the number	pt upon receiving the Split Forms from the Registrar to the er of Rights Equity Shares as indicated in BLOCK (I) and (II) r	espectively,				_			
in case you find any mistake in your entitlement, pl	lease intimate the Registrar to the Issue so Offer carefully, for further details. (6) In ca	o that the Registrar to the Issue may a se any of the Applicants are dead, ple	amend the same on the basis of the ase write the words Deceased in th	entry in the Register of Members o e space provided for signing and a	n Record Date, i.e. July 26, 2019. (5) Please read the instru ttach a notarized copy of the death certificate along with the	ctions at the application.	Sole/First Applic	ant	Second Jo	int Applicant		Third Joint Applicant	
FOLIO NO./DP ID/CLIENT II							HERE- — — — —				 EDGEMENT SLIP		
I OLIO NO./DF ID/GLIENT II	-			Corporate Offi	PACIFI nganhalli, Nelamangala Taluka Bangalore 56212: ice: Village Sapetia, Brahmano Ka Guda, Bedla I ntact Person: Mr. Sachin Shah, Company Secre	3, Karnataka, I Jdaipur 31300	4; Telephone: 0294 2440196/2440388/2	2440933/2440934; Fax: 0294 2440			y the Sole/First Applicant)	Collecting Banks' Signatu	ure & Stamp
Deschart de la					Website: www.pacificindustriesIte	l.com Corpora	ate Identity Number: L14101KA1989PL	C062041				Date: /	<u>/</u> 2019
Received from Mr./Mrs./Ms/M/s	nue/Draft No.*	dote d	an applic		Rights Equity Shares				gnts Equity Share (including a	premium of ₹ 109/- per	,	(*Cheques / Drafts are subje	
through the ASBA process/ Chec Application Money payable there		dated	d	rawn on		_i∪r ≺(in fig	jures)	(in words)			being the		
(Please write full address on the r		sent by post and preserve	e this acknowledgement	slip carefully)									

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PART 'D' - FORM FOR REQUEST FO Important Note: Applicants cannot use both Part A and Part B simu the Allotment will be made under part B and part C, i.e. to the rer the entire CAF to the Registrar to the Issue: Link Intime India Private I Tel: +912240186200, E-mail: pacific:rights@linkintime.co.in, Website: www.I please note : REQUEST FOR SPLIT APPLICATI	LAST DATE FOR RECEIVING REQUESTS FOR SPLIT APPLICATION FORM IS MONDAY, AUGUST 12, 2019			
	313004, Rajasthan ad Letter of Offer please send me/us Split Application Forms a	as detailed below:	Date:	//2019 /2019
No. of Equity Shares Offered (From Block II	of 'Part A' overleaf)			
NUMBER OF SAFs (A)	NO. OF RIGHTS EQUITY SHARES DESIRED IN EACH SAF (B)	TOTAL NO. OF RIGH	HTS EQUITY SHARES (C) =	(A) X (B)

'Z'
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### Sole/First Applicant Second Joint Applicant Third Joint Applicant

1. Request for SAFs will be entertained only, if it is made on this form. 2. Request for SAF will be entertained only once. SAFs cannot be re-split. 3. Only the person to whom the offer is made and not the renouncee(s) shall be entitled to obtain SAF. 4. Request for Split of the Form should reach the Registrar to the Issue on or before August 12, 2019. 5. In case of joint holders, if any of the joint holders are dead, please write the words DECEASED in the space provided for signing and atlach a notarized copy of the death certificate along with the CAF. 6. Request for SAF should not be sent to the Company or to the Lead Manager. 7. Request for SAF should be made for a minimum of one Rights Equity Share or in multiples thereof and one SAF for the balance Right Equity Shares, if any. Notes

# APPLICATIONS WILL BE COLLECTED AT FOLLOWING BANK BRANCHES OF HDFC BANK LIMITED

### COLLECTION BANK BRANCHES FOR RESIDENT NON-ASBA APPLICANTS - HDFC BANK LIMITED (BANKER TO THE ISSUE)

Collect now barks branches for Resident Non-ASBA APPLICANTS - RDFC BARK LimiteD (BARKER TO THE ISSUE)
Ahmedabad: 1st Floor, Astral Building, Near Mithakali Six Cross Road, Navrangpura Ahmedabad 380006; Bangalore: HDFC BARK LIMITED (BARKER TO THE ISSUE)
Ahmedabad: 1st Floor, Astral Building, Near Mithakali Six Cross Road, Navrangpura Ahmedabad 380006; Bangalore: HDFC BARK LIMITED (BARKER TO THE ISSUE)
Ahmedabad: 1st Floor, Astral Building, Near Mithakali Six Cross Road, Navrangpura Ahmedabad 380006; Bangalore: HDFC BARK LTD., Cash Management Services "SALCO CENTRE" # 8/24,
Richmond Road Bangalore 560025; Baroda: 1st Floor, Fortune Tower, Vadodara Stock Exchange Building, Opp. Parsi Agiyari, Sayajigunj, Baroda 390005; Bhopal: AshaAvenue, 1st Floor, Z-1, Zone-1
M P Nagar, Bhopal-462011; Bhubaneshwar: 1st Floor, Wholesale Banking Operations, A-62/1, Unit 8, Nayapalli Bhubaneswar 751012; Chennai: No. 115, Dr. Radhakrishnan Salai, 2nd Floor, Opp. to
CSI Kalyani Hospital, Myapore, Chennai - 600004; Cochin: First Floor, Platrivattom 25 Cochin 682025, Chandigarh; ThDFC BANK LTD., Wholesale Banking Operations, 3rd & 4th Floor, Plot No 191,
Industrial Area Phase -II, Chandigarh -160002; Delhi: E-13/29, 2nd Floor, Harsha Bhavan, Middle Circle, Connaught Place New Delhi 110001; Gandhinagar: Plot No. 448, Sector 16, Next to Pragna
Petrol Pump, Gandhinagar, Gujarat-382016; Hyderabad: HDFC Bank Limited Wholesale Banking Operations, Saru Section Road, Near
O34, Telangana State; Jahipur: 2nd Floor, JTN Anukampa Plaza, Near Rajmandir Cinema, Bhaywandas Road, C Scheme, Jaipur - 2020(1; Jamnagar: Abhishek 3rd Floor, Saru Section Road, Near
Savan Appartment, Jamnagar: 361008; Jodhpur: Ist Floor, 15, Keshav Comlex, Nimber House, Paota, Mandore Road, Jodhpur - 342010; Kolkata: Wholesale Banking Operations, CMS Operations,
Paoral Intelligent Part Lide REV (Algue) Lowaga Building Operations, CMS Operations,
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## COLLECTION BANK BRANCHES FOR NON- RESIDENT NON-ASBA APPLICANTS - HDFC BANK LIMITED (BANKERS TO THE ISSUE)

Mumbai: Ground Floor, Maneckii Wadia Building, Nanik Motwani Marg, Near Kala Ghoda, Opp Mumbai University, Fort, Mumbai - 400 001,

### LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBS) - FOR ASBA APPLICANTS

1. Allahabad Bank 2. Andhra Bank 3. Axis Bank Ltd 4. Bandhan Bank 5. Bank of Baroda 6. Bank of India 7. Bank of Maharashtra 8. Barclays Bank PLC 9. BNP Paribas 10. Canara Bank 11. Catholic Svrian Bank Limited 12. Central Bank of India 13. CITI Bank 14. City Union Bank Ltd. 15. Corporation Bank 16. DBS Bank Ltd. 17. DCB Bank 18. Dena Bank 19. Deutsche Bank 20. Dhan Laxmi Bank Syrian Bank Limited 12. Central Bank of India 13. CH Bank 14. City Union Bank 14. S. Corporation Bank 15. DBS Bank Ltd. 71. DCB Bank 18. Dena Bank 19. Dena Bank 29. J P Morgan Chase Bank, N.A. 30. Janata Sahakari Bank Ltd. 21. HDFC Bank Ltd. 23. HSBC Ltd. 24. ICICI Bank Ltd 25. IDBI Bank Ltd. 26. Indian Bank 27. Indian Overseas Bank 28. IndusInd Bank 29. J P Morgan Chase Bank, N.A. 30. Janata Sahakari Bank Ltd. 31. Karnataka Bank Ltd. 32. Karur Vysya Bank Ltd. 33. Kotak Mahindra Bank Ltd. 34. Mehsana Urban Co-operative Bank Limited 25. Nutan Nagarik Sahakari Bank Ltd. 36. Oriental Bank of Commerce 37. Punjab & Sind Bank 38. Punjab National Bank 39. Rajkot Nagarik Sahakari Bank Ltd 40. RBL Bank Limited 41. South Indian Bank 42. Standard Chartered Bank 49. The Jammu & Kashmir Bank Limited. 50. The Kalupur Commercial Cooperative Bank Ltd. 51. The Lakshmi Vilas Bank Ltd. 52. The Saraswat Co-Operative Bank Ltd 55. The Surat Peoples Co-op Bank Ltd 54. TJSB Sahakari Bank Ltd 55. UCO Bank 56. Union Bank of India 57. United Bank of India 58. Vjiaya Bank 59. YES Bank Ltd.

Investors residing at places other than places where the bank collection centres have been opened by us for collecting applications, are requested to send their Applications/CAFs together with chequ Investors residing at places other than places where the bank collection centres have been opened by us for collecting applications, are requested to send their Applications/CAPs together with cheque drawn on a bank in Mumbai / Demand Draft for the full application amount, net of bank and postal charges favouring the Banker(s) to the Issue, crossed 'Ac Payee only' and marked 'PACIFIC INDUSTRIES LIMITED - Rights Issue – R", in case of resident shareholders and non-resident shareholders applying on non-repatriable basis, and 'PACIFIC INDUSTRIES LIMITED - Rights Issue – R", in case of non-resident shareholders applying on repatriable basis, and 'PACIFIC INDUSTRIES LIMITED - Rights Issue – R", in case of non-resident shareholders applying on repatriable basis, and 'PACIFIC INDUSTRIES LIMITED - Rights Issue – R", in case of non-resident shareholders applying on repatriable basis, and 'PACIFIC INDUSTRIES LIMITED - Rights Issue – R", in case of non-resident shareholders applying on repatriable basis, apayable at Mumbai directly to the Registrar to the Issue to sea to them on or before the Issue Cosing Dat. The Company/the Registrar/Lead Manager is/are not responsible for postal delays or loss of applications in transit, if any. Applications through mail should not be sent to the Company or the Lead Manager. The applicants are requested to strictly adhere to these instructions. The contact details of the **Company Secretary and Compliance Officer**. Mr. Sachin Shah, Village Sapetia, Brahmano Ka Guda, Bedla, Udaipur - 313004, Rajasthan , India **Tel**: +91-294-2440196/2440388/2440933/2440934 / 297098; **Fax**: +91-294-2440780; **E-mail**: companysecretary@pacificindustriesItd.com

vestors may contact the Registrar to Issue / Compliance Officer in case of any pre-Issue/ post -Issue related problems such as non-receipt of Allotment advice/share certificates/ demat credit/refund orders etc.							
LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE						

	LINKIntime				
IndiaNivesh Corporate Finance Private Limited 1706, 17th Floor, Lodha Supremus, Senapati Bapat Marg,	Link Intime India Private Limited C-101, 1 <sup>st</sup> Floor, 247 Park, L.B.S. Marg,				
Lower Parel (West), Mumbai - 400013	Vikhroli (West), Mumbai - 400083, Maharashtra, India.				
Tel: +91–22– 62406240 Fax: +91–22– 62046241 E-mail: icfpl@indianivesh.in	Telephone:+ 91-22-4918 6200; Email: pacific.rights@linkintime.co.in				
Website: www.indianivesh.in	Website: www.linkintime.co.in				
Contact Person: Mr. Jinesh Doshi CIN No.: U67190MH2016PTC287247	contact Person: Sumeet Deshpande SEBI Registration Number: INR000004058				
SEBI Registration No.: INM000012403	CIN: U67190MH1999PTC118368				
INSTRUCTIONS FOR FILLING OF CAF					

	How to Apply					
	Option Available	Action Required				
1.	Accept whole or part of your Rights Entitlement without renouncing the balance.	Fill in and sign Part A (All joint holders must sign in the same sequence)				
2.	Accept your Rights Entitlement in full and apply for additional Rights Equity Shares	Fill in and sign Part A including Block III relating to the acceptance of entitlement and Block IV relating to additional Rights Equity Shares (All joint holders must sign in the same sequence)				
3.	Accept a part of your Rights Entitlement and renounce the balance to one or more Renounce(s) OR Renounce your Rights Entitlement of all Rights Equity Shares offered to you to more than one Renounce	Fill in and sign Part D (All joint holders must sign in the same sequence) requesting for SAFs. Send the CAF to the Registrar to the Issue so as to reach them on or before the last date for receiving requests for SAFs. Splitting will be permitted on sindcated below. For the Rights Equity Shares you wish to accept, if any, fill in and sign Part A. For the Rights Equity Shares you wish to renounce, fill in and sign Part A. For the Rights Equity Shares you wish to accept, fill and sign Part A. Each of the Renouncee should fill in and sign Part IC for the Rights Equity Shares accepted by them.				
4.	Renounce your Rights Entitlement in full to one person (Joint Renouncees are considered as one).	Fill in and sign Part B (All joint holders must sign in the same sequence) indicating the number of Rights Equity Shares renounced and hand it over to the Renouncee. The Renouncee must fill in and sign Part C (All joint Renouncees must sign)				
5.	Introduce a joint holder or change the sequence of joint holders	This will be treated as a renunciation. Fill in and sign Part B and the Renouncee must fill in and sign Part C.				

Please note that the Options 3 to 5 mentioned in the above table will not be available to the Shareholders applying through ASBA process.

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This form in the entirety together with separate remittance for each form must be submitted to the COLLECTION BANK BANCHES/SCSB'S or REGISTRAR TO THE ISSUE. Application will NOT be accepted by Lead Manager or the Company. No part of this Composite Application Form should be separated. Part A' of the CAF must not be used by any person(s) other than the Eligible Shareholder to whom the Abridged Letter of Offer has been addressed. If used, this will render the application invalid. IMPORTANT NOTE: ELIGIBLE EQUITY SHAREHOLDER CANNOT UTLISE BOTH PART A AND PART B SIMULTANEOUSLY i.e. ACCEPTING THE OFFER AS WELL AS RENOUNCING THE OFFER. IF ALL THE PARTS ARE FILLED IN, THE AND THE ELIGIBLE EQUITY SHAREHOLDER CANNOT UTLISE BOTH PART A AND PART B SIMULTANEOUSLY i.e. ACCEPTING THE OFFER AS WELL AS RENOUNCING THE OFFER. IF ALL THE PARTS ARE FILLED IN, THE ALLOTMENT WILL BE MADE UNDER PART B & C i.e., TO THE RENOUNCEE ONLY AND THE ENTRY IN PART A SHALL BE IGNORED.

TO BE FILLED BY THE SOLE/FIRST APPLICANT IN CASE APPLICATION IS MADE BY POST		
Name		
Address :		
	Pin Code :	

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f the duly filled in CAF is August 19, 2019. The Board of Directors or any committee thereof may extend the said date for such period as it may If the CAF together with the amount payable is not received by the Banker to the Issue! Registrar to the Issue on or before the close of banking hours on the afores: such date as may be extended by the Board! Committee of Directors, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined at e the Rights Equity nh titled "Basis of Allotment" in this chapter on page 222 of the Letter of Offer.

- Shares hereby offered, as provided under paragraphitie<sup>1</sup> Stassis of Alorment<sup>1</sup> in this chapter on page 222 of the Letter of Offer. General Instructions for non-ASBA Applications Please nataf the instructions printed on the enclosed CAF carefully. Application should be made on the printed CAF provided by our Company except as mentioned under the paragraph titled <sup>1</sup>Application on Plain Paper (Non-ASBA inder this chapter and should be completed in all respects. The CAF found incomplete with ingrad to any of the particulars required to be given therein, and or with completed in conformity with the terms of the Letter Offers are lable to be rejected and the homery pail, if any, insequent thereing the index thereing the index offers, faither of the are lable to be rejected and the homery pail, if any, insequent the index index thereing the many of the particulars details of occupation, address, faither's i / demand draft should be sent to the Bankers to the Issue/Collecting Bank or to the Registrar to the Issue and not to our Co esiding at places other than cities where the branches of the Bankers to the Issue have been authorised by our Compan
- s, will have to make payment by Demand Draft payable at Mumbai of an post. If any portion of the CAF is / are detached or separated, such applicat a where concerns the payment details are not attached for amounts to all all rount ret or cerm and proven or any or a proven state of the second state of the rejected. In he cald for Rights Equity Shares are liable to be rejected. Applications accome
- lable to be nighted. Hybrical form, are advised that it is mandatory to provide information as to their savingsicurrent account number, the nine digit MICR numbe on such account is held in the CAF to enable the Registrar to the Issue to print the said details in the refund orders, if any, after the names of the
- will be returnished and in interests will be paid intereon. Igish or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in English or Hindi and led by a Notary Public or a Special Executive Magistrate under his/ her official seal. The Investors must sign the CAF as per the specimen .ur Company. under power of attorney or by a body corporate or by a society, a certified true copy of the relevant power of attorney or relevant.
- warm was the end of the size and to sign the application and a copy of the Memorandum of Association and Article or society must be lodged with the Registrar to the Issue giving reference of the serial number of the CAF. In case the at the second and or score) make to explore the dirighted to be insertion or use more than the event of the event instruct of the event of the event
- name and alcommunication will eaddressed to the first Investor. They find event from KNMRs, or presence of than origin residing advands for Alchment of Rights Equity Shares, as the case may be, shall, inter alia, be subject to a, sama by emposed from firme to time by the RBI under FEMA, in the matter of Felund A Agriciation Morey, Alchment of Rights Equity Shares, Interest, export of Share s, etc. Increas en RK of WRI Investor has ground growth and RBI, increment on this historhead inghts because and or ground share and the s, as the case and RK of standard across and on the accessful and across and or growth althe CAF of by agging and the accessful and market and access and or growth and the CAF of the Rights Entitlements and issue of Equity Shares of our Company may who wand include the accessful from NRs/NRs in any jurisdiction where the offer or sale of the Rights Entitlements and issue of Equity Shares of our Company may who wand include the accessful from NRs/NRs in any jurisdiction where the offer or sale of the Rights Entitlements and issue of Equity Shares of our Company may who wand include the accessful from NRs/NRs in any jurisdiction where the offer or sale of the Rights Entitlements and issue of Equity Shares of our Company may who wand include the accessful from NRs/NRs in any jurisdiction where the offer or sale of the Rights Entitlements and issue of Equity Shares of our Company may who wand include the accessful from NRs/NRs in any jurisdiction where the offer or sale of the Rights Entitlements and issue of Equity Shares of our Company may who wand include the accessful from NRs/NRs in any jurisdiction where the offer or sale of the Rights Entitlements and issue of Equity Shares of our Company may who wand include the accessful from NRs/NRs in any jurisdiction where the offer or sale of the Rights Entitlements and issue of Equity Shares of our Company may who wand include the accessful from NRs/NRs in any jurisdiction where the offer or sale of the Rights Entities and
- cation for the Rights Equity Shares, including any change in address of the Investors should be addressed to the Registrar to the Is juding the name of the firstlosic Investor, failo numbers and CAF number. Please note that any intimation for change of addres be sent to the Registrar and Transfer Agent of our Company, in the case of Equity Shares Neid in physical form and to the respec
- hom Rights Equity Shares have been offered
- cation should be used. The pa meno dran. syment must be by cheque / demand draft drawn on any of the banks, including ghouse located at the centre indicated on the reverse of the CAF where the appli heques / demand drafts or post-dated cheques and postal / money orders will no postal orders will be rejected. The Registrar to the issue will not accept paymen
- company each CAF. Outstation che lemand drafts / movement ued for Application Money received. The Bankers to the Issue / Escrow Collection Banks/ Registrar to the Issue will ackno in the acknowledoment stin at the hottom of the CAE
- Letter of Offer and not to attempt to subscribe for Rights Equity Share
- on for non-ASBA Investors Applicants are advised to note that applications are liable to be rejected on technical groun
- , led or available with the depositories or Registrar to the Issue, as the case maybe:
- Scept for CAFs on behalf of the Central or State Government, the residents of Skkim and the officials appointed by the courts. PAN number not given for appl The signature of the Applicant does not match with the one given on the CAF and for Renounce(s) if the signature does not match with the record secondroise: nitted by the Applicants within the time prescribed as per the CAF and this Letter of Offer
- int Applicants; vied by a copy of an RBI approval to apply in this Issue
- Fs to SCSBs to person other than Registrar to the Issue
- order/ postal order/outstation demand drafts; arameters, namely, names of the Investors (ir
- ude the certifications set out in the CAF to the effect that the subscriber does not have a registered address (and is not off aboving to service the Binhte Entitlements and Binhte Finith's Finith's Sharks in commignce with all applicable laws and reputations;
- der applicable local laws) and where an Indian address has no F may infringe applicable legal or regulatory requirements;
- ent to contract under the Indian Contract Act, 1872, except applications
- hmite CAEe sloop with a plain

- Offer and Abridged Letter of Offer are liable to be rejected. The CAF must be SCSB and whose bank account details are provided in the CAF and not 1 aSCSB), to un Company of the Registrar to the Issue of the Lead Manager of the joint Applicants, should mention Nether NAM-III
- unsourced incomplete and reliable to be rejected. With effect from August 16, 2010, the de trified shall be "suspended for credit" and no allotment and credit of Rights Equity Shares no 1%. is. Is will be made by blocking the amount in the ASBA Account. Cash payment or payment by cheque/demand draft/pay order is not acceptable. In case payment i
- d the Application Money will be relatibled and no intere-pecified in the Eighth Schedule to the Constitution of I five Magistrate under his/her official seal. The Eigible
- ed with our Companyion Depositories. Introbutions must give the relevant part of the CAF in the same order and as per the specimen signature(s) records introduces. Tany, will be made in the Rid Applicant's name and al communication will be addressed to the Rights Equity Share additionation in this subscription of the Rights Equity Shares, including any change in address of the Eighte Equity Share additionation in this subscription of the Rights Equity Shares, including any change in address of the Eighte Equity Share additionation in this subscription of the Rights Equity Shares, including any change in address of the Eighte Equity Shares additionation in this subscription of the Rights Equity Shares and CAF and CAF and CAF and CAF and CAF additionation of the Rights Equity Shares and the Rights experiments and the Rights Equity Shares an
- able Equity Shareholders holding securities in demat are eligible to participate through the ASBA process
- is the vertex reliable to the encounter part to all encounter to apply use so the SEBI CRR Regulations and subject to the conditions prescribed und ar CIRI CFDIDIL/1/2011 dated April 29, 2011 (together the "ASBA Circu re not renounced their Rights Entitlement in part or in full, and (c) are not Reno CSGBs complying with the requirements of SEBI Circular No. CRICFDIDIL uary 2, 2013, it is
- i, it is carried that for making applications by damks on own account using ASBA is (SB(s). Such account shall be used solely for the purpose of making application in BA applications. SCSBs applying in the Issue using the ASBA facility shall be re having olear demarcated funds for applying in the Issue and that such separate account for the source of the source
- case of non receipt of CAF, appl
- .. der the ASBA Proces

- Grounds for Technican spectrum inadiano to the grounds last under "Grounds for technican spectrum to be rejected on the following grounds: Application on 347 (inters all the S47 are used by the original shareholder). Application on 547 (inters all the S47 are used by the original shareholder). Application on 547 (inters all the S47 are used by the original shareholder). P ID and Ciett ID methods in CAF running with the PD and Ciett D me intersection shareholder to person other than SCS8.
- cee applying under the ASBA Process. ion of more than five CAFs per ASBA Acco ent funds are available with the SCSB for bi the ASBA Account whose details are ment
- Finds in the ASRAAccount whose events are rememoriance on the resource of the approximation of the ASRAAccount whose resource and the ASRAAccount of the origin proceeding of the ASRAACcount of the origination of the ASRAACcount of the origination of the ASRAACCOUNT of the ASRAAC
- istricted jurispiction. CAFs along with a plain paper application
- x. s not complying with any or all of the conditions for being an ASBA Investor, applies under the ASBA process. tent to contract under the Indian Contract Act, 1872, as amended except applications by minors having valid demat accounts as per the
- by the Depositories. count, other than through an ASBA Account in its own name with any other SCSB.

The instructions mentioned above in the CAF and the Letter of Offer particularly with reference to ASBA are subject to change / amendments that may be directed by SEBI vide its circular(s) during the issue period. The ontents of the Abridged Letter of Offer / Letter of Offer, as applicable, should not be construed as legal, tax or investment advice. Prospecific investors may be subject to adverse foreign, state or local at used or so a result of the offer of Rights Entitlements or Rights Equity Shares. In addition, neither our Company nor the Lead Manager is making any representation to any offere or purchaser of the Rights Entitlements or Rights Equity Shares regarding the legality of an investment in the Rights Entitlements or Rights Equity Shares regarding the legality of an investment in the Rights Entitlements or Righ

Until otherwise notified all future communication regarding this application should be addressed to the Registrar to the Issue quoting full Name of the Sole/First Applicant, Serial No. of the CAF, Folio No./ DP ID No./ Client ID/No. of Rights Shares entitled to and applied for, date and name of the Bank and Branch with which the application was lodged. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF was submitted by the ASBA Investor. Account number and the Designated branch of the SLSB where the CAF was submitted by the ASBA investor. LINK Intime India Private Limited Č-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai, Maharashtra, India - 400083. Telephone: + 91-22-4918 6200; Email: pacific rights@linkintime.co.in; Website: www.linkintime.co.in; Contact Person: Mr. Sumeet Deshpande; SEBI Registration Number: INR000004058; Corporate Identification Number: U67190MH1999PTC118368.

### GENERAL INSTRUCTIONS

wing the CAF should be drawn in favour of "PACIFIC INDUSTRIES LIMITED - Rights Issue - R" crossed 'A/c Pavee only' and should b

its who are permitted to subscribe for securities by applicable local securities laws can obtain application forms from the following address: 101, tst Floor, 247 Park, L.B.S. Mary, Vikhroli (West), Mumbai - 40005, Mahrarashtra, India. Telephoner. + 91-22-4316 8200, Email The www.linkinfme.oxin, Imvestor Greanze Email: pacificing/stig/silkinfmine.oxin, Contact Person: M. Sumeed Destpande SBEI t be accepted from non-resident Investors in any jurisdiction where the offer or sale of the Rights Entitlements and Rights Equity Shares may be restricted by

The accompanying the CAF should be drawn in favour of PACIFIC NOUSTRESILMITED – Rights Issue - NP<sup>4</sup> (in case applying without repatriation benefits), crossed ALP Payee only for the Life application amount, net of back absorbing draw provide the should be drawn and the same of back absorbing draw provides applying the same of back absorbing draw provides and the same of back absorbing draw provides applying the same of back and the

ayable at Mumba

call mass unless from a pecken for resonant rubbes account of the source of "PACIFIC INDUSTRIES LIMITED – Rights issue – NR.", crossed "A/c Payee calion Money, net of bank and postal charges and which should be submitted along with the CAF to the Bankers to the issue/collection centres or to the to be based is should note that where payment is made through drafts purchased from NRE/FCNR account as the case may be, an account debit certificate from the bank issue imming that the draft has been issued by debiting the NRE/FCNR Account should be enclosed with the CAF. In the absence of such an account debit certific and the standard the draft has been independent based based and the standard based of the case.

also who were non-reparation roads. resident investors without reparation benefits should draw the cheques/demand drafts in favour of "PACIFIC INDUSTRIES LIMITED – Rights issue - R', i " for the full application amount, net of bank and postal charges and which should be submitted along with the CAF to the Bankers to the Issue/Collectiv e that where payment is made through drafts purchased from NRE/ FCNR/ NRO accounts, as the case may be, an account debit or ming that the draft has been issued by debiting the NRE/ FCNR/ NRO account should be enclosed with the CAF in the absence of

a rejected. resident should open a new demat account reflecting the changed status. Any application from a dema resident should open a new demat account reflecting the Level Menaner

accompany each CAF. tribution, if any, will be made in accordance with the guidelines/ rules prescribed by RBI

automaticApplicationmetry nent will be issued for the Application Moneys received by our Company. However, the Bankers to the Issue / Registrar to the Issue receiving the CAF will receipt by stamming and returning the accommendation at the bottom of each CAF.

ept or reject any application, in whole or in part, and in either case with he CAF carefully

ns, please mad the CAF carefuly. J Refamild Order Save and dispath. Allohmert Advice / domait credit and/or fetters of regret along with refund order or roadt the allotted Rights Equity Shares to the respective J Fanz within a peort of Sifteeni digs from the Issue Cooing Date. In case of failure to do so, our Company and Is directors (who are officiene) in default) shall

es are managed by the RBI will get refunds through National Automated Clearing House ("NACH") exit where clearing houses are to send electronic refunds Rights Entitlement in dematerialized

In case of those livestors who have sphelo receive their Refight Entitiement in dentativalized from using electronic create fund with desposibly system. Advice starting the interfacts are maintening and electronic create of those with be and interfactors interimiting the Refight Equity System advice start by registering and the refight Entitiement in dentativalized from using electronic creaters of those with be and their through ondrary post-limiting the refight Entitiement in dentativalized from using electronic creaters of those with be adviced to the refight entitiement in dentativation of the refight entitiement in dentativation and the refight entitiement in dentativation of the refight entitiement in dentativation of the refight entitiement in the refight entitiement in dentativation of the refight entitiement in dentativation of the refight entitiement in dentativation entitiement entits entitiemente entitiement entitiement entitiemente

ion In offlip's available in respect of the Rights Equity Stares in accordance with the provisions of the Section 72 of the Companies Act, 2013 read with Rule 19 of the es (Share Capital and Debenture) Rules, 2014. An Investor can nominate any person by filling the relevant details in the CAF in the space provided for this purpose. Eligible Equity Stareholders who are individuals, a solic Eligible Equity Stareholder or the first named Eligible Equity Stareholder, along with other joint Eligible Equity Stareform and the any essnort jiel with the event of the death of the site holder or all the pinholders, as the came rule shall be accessing the site holder and the pine Eligible Equity Stareholder and the event of the death of the site holder or all the pinholders, as the came rule shall become midted to the Equity a nominee, becoming entitled to the Rights of the death of the original Eligible Equity Shareholder(s), shall be entitled to the same advantages to which he would be entitled if he were the registere

Shares. Income, the Eighble Eguily Shareholder(s) may also make a nomination to appoint, in the prescribed manner, any person to become entitled to the Eguily taken of the said holder, during the monitority of the nominer. A nomination shall stand rescripted upon the said of the Rights Eguily Shares by the person all be entitled to make their homenitation in the manner prescripted. When the Eguily Share is hold by no or more persons, the nominers that all bacome autority on the demise of all the holders. Fresh nominations can be made only in the prescribed form available on request at our Registered Office a such assess am with nonlised by us. In terms of Schort 7 of the Comparison 4.22 C13 and with Risk 16 of the Comparison (Short Short Cables) and Debentine)

ould have made. as holders of the Rights Equity Shares himself or herself, he/she shall deliver to our Company a notice in the deneased holder. tating that there is existed as unclose shall be accompanied with the death conflictule of the deceased budger. If a stary time give notice equivalence and the start of the s

aking of an application in a fictitious name to a company for acquiring, or subscribing for, its securities; o

purpose of una security of the security of the

Letter of Offer carefully before taking any action. The instructions contained in the CAF are an integral part of the conditions of the Letter of Offer

FOR FURTHER DETAILS, PLEASE READ THE ABRIDGED LETTER OF OFFER / LETTER OF OFFER CAREFULLY.

awful means of property to which the person gaining is not legally entitled;

Registration Number: INR000004058 een) days. However, the Board of Din ng 30 (thirty) days from the Issue Oper

tices Al notices to the Eligible Equity Shareholder(s) required to be given by our Company will be sent by registered pos address of the Eligible Equity Shareholders in India or the Indian address provided by the Eligible Equity Shareh requirement of anolicable iask. However, the distribution of the Letter of CliferAhdde Letter Offer and the issue of

v debt under this Act or any other law for the time being in force, any person who is found to

than ten lakh rupees or one per cent of the turnover of the company, w

with the Letter of Offer or CAF and requests for SAFs must be addressed (quoting the Registered Folio Number/IDP and Client ID, the CAF number and the guily Shareholder as mentioned on the CAF and super scribed "PACIFIC INDUSTRIES LIMITED - Rights Issue" on the envelope and postmarked in India)

tors or a duly authorized committee thereof will have the right to extend the Issue period as it

inna) marazinnea 100:2471ark, LESNang, Vikhroli (West), Mumbai-400083, Maharashtra, India. + + 91-22-4918 6500, Facsimile: +91-22-4918 6195, Email: paolfic.rights@linkintime.co.in, Website: www.linkintime.co.in, Investor Grievance Email #GifeVictoriem co.