

<b>(l)(a) Statement showing Shareholding Pattern</b>			
<b>Name of the Company:</b>		<b>PACIFIC INDUSTRIES LIMITED</b>	
<b>Scrip Code, Name of the scrip, class of security:</b>		<b>523483, PACIFICI, EQUITY</b>	
<b>Quarter ended:</b>		<b>31st December, 2012</b>	
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrant</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of Warrants</b>
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>1351500 EQUITY SHARES</b>		

for PACIFIC INDUSTRIES LIMITED

  
(KAPIL AGARWAL)  
Executive Director

Shareholding Pattern under Clause 35 of the Listing Agreement

<b>Name of the Company:</b>	<b>PACIFIC INDUSTRIES LIMITED</b>
<b>BSE Scrip Code: 523483</b>	<b>QUARTER ENDED : DECEMBER, 2012</b>

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of	As a percentage of (A+B+C)	Number of Shares	As a % of Total No. of Shares
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b><u>Shareholding of Promoter and Promoter Group</u></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	14	478530	478530	35.41	35.41		
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	2	74610	74610	5.52	5.52	-	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00		
(e)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (A)(1)</b>	<b>16</b>	<b>553140</b>	<b>553140</b>	<b>40.93</b>	<b>40.93</b>	<b>0</b>	<b>0.0000</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00		
(b)	Bodies Corporate	0	0	0	0.00	0.00		
(c)	Institutions	0	0	0	0.00	0.00		
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00		
(e)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<b>Total Shareholding of Promoter and Promoter Group (A) (A)(1)+(A)(2)</b>	<b>16</b>	<b>553140</b>	<b>553140</b>	<b>40.93</b>	<b>40.93</b>		



(C)	Shares held by Custodians and against Depository Receipts have been issued	0	0	0	0.00	0.00	0	0
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>18704</b>	<b>1351500</b>	<b>1017415</b>	<b>100</b>	<b>100.00</b>	<b>67380</b>	<b>4.99</b>

for PACIFIC INDUSTRIES LIMITED

  
**(KAPIL AGARWAL)**  
 Executive Director

PACIFIC INDUSTRIES LIMITED

QUARTER ENDED : DECEMBER, 2012

Scrip Code : 523483

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Shares Pledged or otherwise encumbered		
				Number of Shares	As a % of Total No. of Shares	As a % of Grand Total (A)+(B)+(C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
	<b>Individuals</b>					
1	GEETA DEVI AGARWAL	189421	14.02	-	-	-
2	KAPIL AGARWAL	134635	9.96	-	-	-
3	JAGDISH PRASAD AGARWAL	42336	3.13	-	-	-
4	PIYUSH MAROO	11750	0.87	-	-	-
5	ANKUR AGARWAL	20000	1.48	-	-	-
6	GAURAV AGARWAL	10000	0.74	-	-	-
7	NARAYAN AGARWAL	10330	0.76	-	-	-
8	SUDHA AGARWAL	18808	1.39	-	-	-
9	DWARKA PRASAD AGARWAL	10000	0.74	-	-	-
10	SHANTI LAL MAROO	8750	0.65	-	-	-
11	ANKIT AGARWAL	4750	0.35	-	-	-
12	JITENDRA KUMAR TAYLIA	5000	0.37	-	-	-
13	KANIKA AGARWAL	10000	0.74	-	-	-
14	SAGARMAL AGARWAL	2750	0.20	-	-	-
	Sub Total	478530	35.41	0.00	0.00	0.00
	<b>Body Corporates</b>					
15	RAHUL MARBLES PVT LTD	60000	4.44	-	-	-
16	PACIFIC LEASING AND RESEARCH LTD.	14610	1.08	-	-	-
	Sub Total	74610	5.52	-	-	-
	TOTAL:	553140	40.93	0.00	0.00	0.00

for PACIFIC INDUSTRIES LIMITED

  
(KAPIL AGARWAL)  
Executive Director

**PACIFIC INDUSTRIES LIMITED**

Scrip Code : 523483

**QUARTER ENDED : DECEMBER, 2012**

**(I)(c) Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	LALITA DEVI MODI	73884	5.47
2	SARITA AGARWAL	20083	1.49
3	SHYAM LAL HALDKAR	14500	1.07
4	BABITA MANSAKA	14246	1.05
	<b>TOTAL</b>	<b>122713</b>	<b>9.08</b>

FOR PACIFIC INDUSTRIES LIMITED

  
(KAPIL AGARWAL)  
Executive Director

**PACIFIC INDUSTRIES LIMITED**

Scrip Code : 523483

**QUARTER ENDED :DECEMBER, 2012**

**(I)(c) Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 5% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	LALITA DEVI MODI	73884	5.47
	<b>TOTAL</b>	<b>73884</b>	<b>5.47</b>

**FOR PACIFIC INDUSTRIES LIMITED**

  
**(KAPIL AGARWAL)**  
**Executive Director**

**PACIFIC INDUSTRIES LIMITED**

Scrip Code : 523483

**QUARTER ENDED : DECEMBER, 2012**

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0.00
	<b>TOTAL :</b>	<b>0</b>	<b>0.00</b>

FOR PACIFIC INDUSTRIES LIMITED

  
**(KAPIL AGARWAL)**  
Executive Director



**PACIFIC INDUSTRIES LIMITED**

Scrip Code : 523483

QUARTER ENDED :DECEMBER, 2012

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0	0.00
	<b>TOTAL</b>	<b>0</b>	<b>0</b>	<b>0.00</b>

FOR PACIFIC INDUSTRIES LIMITED

  
(KAPIL AGARWAL)  
Executive Director

**PACIFIC INDUSTRIES LIMITED**

Scrip Code : 523483

QUARTER ENDED : DECEMBER, 2012

**(D)(b)** Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1	NIL	0	0	0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

FOR PACIFIC INDUSTRIES LIMITED

  
**(KAPIL AGARWAL)**  
 Executive Director