

**(I)(a) Statement showing Shareholding Pattern**

|                                                                                                              |                                      |                                                                  |                                                                                                             |
|--------------------------------------------------------------------------------------------------------------|--------------------------------------|------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| <b>Name of the Company:</b>                                                                                  |                                      | <b>PACIFIC INDUSTRIES LIMITED</b>                                |                                                                                                             |
| <b>Scrip Code, Name of the scrip, class of security:</b>                                                     |                                      | <b>523483, PACIFICI, EQUITY</b>                                  |                                                                                                             |
| <b>Quarter ended:</b>                                                                                        |                                      | <b>30th June, 2013</b>                                           |                                                                                                             |
| <b>Partly paid-up shares:-</b>                                                                               | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the Company</b>                                                         |
| Held by Promoter/ Promoter Group                                                                             | N.A                                  | N.A                                                              | N.A                                                                                                         |
| Held by Public                                                                                               | N.A                                  | N.A                                                              | N.A                                                                                                         |
| <b>Total</b>                                                                                                 | <b>NIL</b>                           | <b>NIL</b>                                                       | <b>NIL</b>                                                                                                  |
| <b>Outstanding convertible securities:-</b>                                                                  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b> |
| Held by Promoter/ Promoter Group                                                                             | N.A                                  | N.A                                                              | N.A                                                                                                         |
| Held by Public                                                                                               | N.A                                  | N.A                                                              | N.A                                                                                                         |
| <b>Total</b>                                                                                                 | <b>NIL</b>                           | <b>NIL</b>                                                       | <b>NIL</b>                                                                                                  |
| <b>Warrants:-</b>                                                                                            | <b>No. of warrants</b>               | <b>As a % of total no. of warrant</b>                            | <b>As a % of total no. of shares of the Company, assuming full conversion of Warrants</b>                   |
| Held by Promoter/ Promoter Group                                                                             | N.A                                  | N.A                                                              | N.A                                                                                                         |
| Held by Public                                                                                               | N.A                                  | N.A                                                              | N.A                                                                                                         |
| <b>Total</b>                                                                                                 | <b>NIL</b>                           | <b>NIL</b>                                                       | <b>NIL</b>                                                                                                  |
| <b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b> | <b>1351500 EQUITY S HARES</b>        |                                                                  |                                                                                                             |

for PACIFIC INDUSTRIES LIMITED

  
**(KAPIL AGARWAL)**  
Executive Director

**Shareholding Pattern under Clause 35 of the Listing Agreement**

|                               |                                   |
|-------------------------------|-----------------------------------|
| <b>Name of the Company:</b>   | <b>PACIFIC INDUSTRIES LIMITED</b> |
| <b>BSE Scrip Code: 523483</b> | <b>QUARTER ENDED : JUNE, 2013</b> |

| Category code | Category of shareholder                                                     | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                               |
|---------------|-----------------------------------------------------------------------------|------------------------|------------------------|----------------------------------------------|--------------------------------------------------------------|----------------------------|----------------------------------------|-------------------------------|
|               |                                                                             |                        |                        |                                              | As a percentage of                                           | As a percentage of (A+B+C) | Number of Shares                       | As a % of Total No. of Shares |
| (I)           | (II)                                                                        | (III)                  | (IV)                   | (V)                                          | (VI)                                                         | (VII)                      | (VIII)                                 | (IX)=(VIII)/(IV)*100          |
| <b>(A)</b>    | <b><u>Shareholding of Promoter and Promoter Group</u></b>                   |                        |                        |                                              |                                                              |                            |                                        |                               |
| <b>1</b>      | <b>Indian</b>                                                               |                        |                        |                                              |                                                              |                            |                                        |                               |
| (a)           | Individuals/ Hindu Undivided Family                                         | 15                     | 485030                 | 485030                                       | 35.89                                                        | 35.89                      |                                        | -                             |
| (b)           | Central Government/ State Government(s)                                     | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                               |
| (c)           | Bodies Corporate                                                            | 2                      | 74610                  | 74610                                        | 5.52                                                         | 5.52                       |                                        |                               |
| (d)           | Financial Institutions/ Banks                                               | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                               |
| (e)           | Any Other (specify)                                                         | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                               |
|               | <b>Sub-Total (A)(1)</b>                                                     | <b>17</b>              | <b>559640</b>          | <b>559640</b>                                | <b>41.41</b>                                                 | <b>41.41</b>               | <b>0</b>                               | <b>0.0000</b>                 |
| <b>2</b>      | <b>Foreign</b>                                                              |                        |                        |                                              |                                                              |                            |                                        |                               |
| (a)           | Individuals (Non-Resident Individuals/ Foreign Individuals)                 | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                               |
| (b)           | Bodies Corporate                                                            | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                               |
| (c)           | Institutions                                                                | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        |                               |
| (d)           | Qualified Foreign Investors                                                 | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        | -                             |
| (e)           | Any Other (specify)                                                         | 0                      | 0                      | 0                                            | 0.00                                                         | 0.00                       |                                        | -                             |
|               | <b>Sub-Total (A)(2)</b>                                                     | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>                                                  | <b>0.00</b>                |                                        |                               |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>17</b>              | <b>559640</b>          | <b>559640</b>                                | <b>41.41</b>                                                 | <b>41.41</b>               |                                        |                               |

**REGISTERED OFFICE :**

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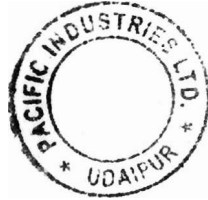
|            |                                                                                             |              |               |               |              |              |              |               |
|------------|---------------------------------------------------------------------------------------------|--------------|---------------|---------------|--------------|--------------|--------------|---------------|
| <b>(B)</b> | <b>Public shareholding</b>                                                                  |              |               |               |              |              |              |               |
| <b>1</b>   | <b>Institutions</b>                                                                         |              |               |               |              |              |              |               |
| (a)        | Mutual Funds/ UTI                                                                           | 8            | 6380          | 0             | 0.47         | 0.47         | -            | -             |
| (b)        | Financial Institutions/<br>Banks                                                            | 4            | 60            | 20            | 0.00         | 0.00         | -            | -             |
| (c)        | Central Government/<br>State Government(s)                                                  | 0            | 0             | 0             | 0.00         | 0.00         | -            | -             |
| (d)        | Venture Capital Funds                                                                       | 0            | 0             | 0             | 0.00         | 0.00         | -            | -             |
| (e)        | Insurance Companies                                                                         | 1            | 10            | 0             | 0.00         | 0.00         | -            | -             |
| (f)        | Foreign Institutional<br>Investors                                                          | 1            | 10            | 0             | 0.00         | 0.00         | -            | -             |
| (g)        | Foreign Venture Capital<br>Investors                                                        | 0            | 0             | 0             | 0.00         | 0.00         | -            | -             |
| (h)        | Qualified Foreign<br>Investors                                                              | 0            | 0             | 0             | 0.00         | 0.00         | -            | -             |
| (i)        | Any Other (specify)<br>Trusts                                                               | 0            | 0             | 0             | <b>0.00</b>  | 0.00         | -            | -             |
|            | <b>Sub-Total (B)(1)</b>                                                                     | <b>14</b>    | <b>6460</b>   | <b>20</b>     | <b>0.48</b>  | <b>0.48</b>  | -            | -             |
| <b>2</b>   | <b>Non-institutions</b>                                                                     |              |               |               |              |              |              |               |
| (a)        | Bodies Corporate                                                                            | 131          | 92940         | 77993         | 6.88         | 6.88         | 62991        | 67.776        |
| (b)        | Individuals                                                                                 |              |               |               |              |              |              |               |
|            | i. Individual<br>shareholders holding<br>nominal share capital up<br>to Rs. 1 lakh.         | 18236        | 570913        | 265901        | 42.24        | 42.24        | 6190         | 1.084         |
|            | ii. Individual<br>shareholders holding<br>nominal share capital in<br>excess of Rs. 1 lakh. | 3            | 108213        | 108213        | 8.01         | 8.01         | -            | -             |
| (c)        | Qualified Foreign<br>Investors                                                              | 0            | 0             | 0             | 0.00         | 0.00         | -            | -             |
| (d)        | Any Other (specify)<br>Trusts                                                               | 0            | 0             | 0             | <b>0.00</b>  |              |              |               |
|            | 1. N R I                                                                                    | 199          | 12128         | 7708          | 0.90         | 0.90         | -            | -             |
|            | 2. Overseas Corporate<br>Bodies                                                             | 0            | 0             | 0             | 0.00         | 0.00         | -            | -             |
|            | 3. Clearing members                                                                         | 10           | 1206          | 1206          | 0.09         | 0.09         | -            | -             |
|            | 4. Foreign Banks                                                                            | 0            | 0             | 0             | 0.00         | 0.00         | -            | -             |
|            | 5. Foreign Company                                                                          | 0            | 0             | 0             | 0.00         | 0.00         | -            | -             |
|            | 6. Independent Director                                                                     | 0            | 0             | 0             | 0.00         | 0.00         | -            | -             |
|            | <b>Sub-Total (B)(2)</b>                                                                     | <b>18579</b> | <b>785400</b> | <b>461021</b> | <b>58.11</b> | <b>58.11</b> | <b>69181</b> | <b>8.8084</b> |
|            | <b>Total Public<br/>Shareholding (B)=<br/>(B)(1)+(B)(2)</b>                                 | <b>18593</b> | <b>791860</b> | <b>461041</b> | <b>58.59</b> | <b>58.59</b> | <b>69181</b> | <b>8.7365</b> |

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|     |                                                                                              |              |                |                |               |               |              |               |
|-----|----------------------------------------------------------------------------------------------|--------------|----------------|----------------|---------------|---------------|--------------|---------------|
|     | <b>TOTAL (A)+(B)</b>                                                                         | <b>18610</b> | <b>1351500</b> | <b>1020681</b> | <b>100.00</b> | <b>100.00</b> | <b>69181</b> | <b>5.1188</b> |
| (C) | Shares held by<br>Custodians and<br>against which<br>Depository Receipts<br>have been issued | 0            | 0              | 0              | 0.00          | 0.00          | 0            | 0             |
| *   | <b>GRAND TOTAL<br/>(A)+(B)+(C)</b>                                                           | <b>18610</b> | <b>1351500</b> | <b>1020681</b> | <b>100</b>    | <b>100.00</b> | <b>69181</b> | <b>5.1188</b> |

for PACIFIC INDUSTRIES LIMITED



  
(KAPIL AGARWAL)  
Executive Director

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Scrip Code : 523483

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder           | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Shares Pledged or otherwise encumbered |                               |                                   |
|---------|-----------------------------------|------------------|------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|-------------------------------|-----------------------------------|
|         |                                   |                  |                                                                                                                              | Number of Shares                       | As a % of Total No. of Shares | As a % of Grand Total (A)+(B)+(C) |
| (I)     | (II)                              | (III)            | (IV)                                                                                                                         | (V)                                    | (VI)                          | (VII)                             |
|         | <b>Individuals</b>                |                  |                                                                                                                              |                                        |                               |                                   |
| 1       | GEETA DEVI AGARWAL                | 190421           | 14.09                                                                                                                        | -                                      | -                             | -                                 |
| 2       | KAPIL AGARWAL                     | 135635           | 10.04                                                                                                                        | -                                      | -                             | -                                 |
| 3       | JAGDISH PRASAD AGARWAL            | 42336            | 3.13                                                                                                                         | -                                      | -                             | -                                 |
| 4       | PIYUSH MAROO                      | 11750            | 0.87                                                                                                                         | -                                      | -                             | -                                 |
| 5       | ANKUR AGARWAL                     | 20000            | 1.48                                                                                                                         | -                                      | -                             | -                                 |
| 6       | GAURAV AGARWAL                    | 10000            | 0.74                                                                                                                         | -                                      | -                             | -                                 |
| 7       | NARAYAN AGARWAL                   | 10330            | 0.76                                                                                                                         | -                                      | -                             | -                                 |
| 8       | SUDHA AGARWAL                     | 12808            | 0.95                                                                                                                         | -                                      | -                             | -                                 |
| 9       | DWARKA PRASAD AGARWAL             | 10000            | 0.74                                                                                                                         | -                                      | -                             | -                                 |
| 10      | SHANTI LAL MAROO                  | 8750             | 0.65                                                                                                                         | -                                      | -                             | -                                 |
| 11      | ANKIT AGARWAL                     | 4750             | 0.35                                                                                                                         | -                                      | -                             | -                                 |
| 12      | JITENDRA KUMAR TAYLIA             | 5000             | 0.37                                                                                                                         | -                                      | -                             | -                                 |
| 13      | KANIKA AGARWAL                    | 12250            | 0.91                                                                                                                         | -                                      | -                             | -                                 |
| 14      | SHRUTI AGARWAL                    | 8250             | 0.61                                                                                                                         | -                                      | -                             | -                                 |
| 15      | SAGARMAL AGARWAL                  | 2750             | 0.20                                                                                                                         | -                                      | -                             | -                                 |
|         | Sub Total                         | 485030           | 35.89                                                                                                                        | 0.00                                   | 0.00                          | 0.00                              |
|         | <b>Body Corporates</b>            |                  |                                                                                                                              |                                        |                               |                                   |
| 16      | RAHUL MARBLES PVT LTD             | 60000            | 4.44                                                                                                                         | -                                      | -                             | -                                 |
| 17      | PACIFIC LEASING AND RESEARCH LTD. | 14610            | 1.08                                                                                                                         | -                                      | -                             | -                                 |
|         | Sub Total                         | 74610            | 5.52                                                                                                                         | -                                      | -                             | -                                 |
|         | <b>TOTAL:</b>                     | <b>559640</b>    | <b>41.41</b>                                                                                                                 | <b>0.00</b>                            | <b>0.00</b>                   | <b>0.00</b>                       |

for PACIFIC INDUSTRIES LIMITED

  
 (KAPIL AGARWAL)  
 Executive Director

**PACIFIC INDUSTRIES LIMITED**

Scrip Code : 523483

**QUARTER ENDED :JUNE, 2013**

**(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|------------------|------------------------------------------------------------------------------------------------------------------------------|
| 1       | LALITA DEVI MODI        | 73884            | 5.47                                                                                                                         |
| 2       | SARITA AGARWAL          | 20083            | 1.49                                                                                                                         |
| 3       | BABITA MANSAKA          | 14246            | 1.05                                                                                                                         |
|         | <b>TOTAL</b>            | <b>108213</b>    | <b>8.01</b>                                                                                                                  |

FOR PACIFIC INDUSTRIES LIMITED



**(KAPIL AGARWAL)**  
Executive Director

**PACIFIC INDUSTRIES LIMITED**

Scrip Code : 523483

QUARTER ENDED :JUNE, 2013

(I)(c) Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 5% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|------------------|------------------------------------------------------------------------------------------------------------------------------|
| 1       | LALITA DEVI MODI        | 73884            | 5.47                                                                                                                         |
|         | TOTAL                   | 73884            | 5.47                                                                                                                         |

FOR PACIFIC INDUSTRIES LIMITED



(KAPIL AGARWAL)  
Executive Director

**PACIFIC INDUSTRIES LIMITED**

Scrip Code : 523483

QUARTER ENDED :JUNE, 2013

**(I)(d) Statement showing details of locked-in shares**

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|----------------------------------------------------------------------------------------------------------------------------------------|
| 1       | NIL                     | 0                          | 0.00                                                                                                                                   |
|         | <b>TOTAL :</b>          | <b>0</b>                   | <b>0.00</b>                                                                                                                            |

FOR PACIFIC INDUSTRIES LIMITED

  
(KAPIL AGARWAL)  
Executive Director



**PACIFIC INDUSTRIES LIMITED**

Scrp Code : 523483

QUARTER ENDED :JUNE, 2013

**(II)(a) Statement showing details of Depository Receipts (DRs)**

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------------------------------|---------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1            | NIL                                             | 0                         | 0                                           | 0.00                                                                                                                                                    |
| <b>TOTAL</b> |                                                 | <b>0</b>                  | <b>0</b>                                    | <b>0.00</b>                                                                                                                                             |

FOR PACIFIC INDUSTRIES LIMITED

  
(KAPIL AGARWAL)  
Executive Director

**PACIFIC INDUSTRIES LIMITED**

Scrip Code : 523483

QUARTER ENDED : JUNE, 2013

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|-------------------------------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1            | NIL                   | 0                                               | 0                                           | 0.00                                                                                                                                                    |
| <b>TOTAL</b> |                       |                                                 | <b>0</b>                                    | <b>0.00</b>                                                                                                                                             |

FOR PACIFIC INDUSTRIES LIMITED



**(KAPIL AGARWAL)**  
Executive Director