



**PACIFIC
INDUSTRIES LTD.**

Corporate Office:
Village Bedla,
Udaipur - 313 004, INDIA

Date: 06th September, 2018

**Bombay Stock Exchange Limited,
Listing department,
Phiroze Jeejeebhoy towers,
Dalal Street,
Mumbai-400001**

Sub: Intimation of 29th Annual General Meeting ,Book Closure, Cut off date and period of Remote e-voting of the Company.

Ref: 1. Security Code: 523483

2. As per Regulation 42 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015- Intimation of Book Closure.

Dear Sir/Madam,

With reference to the above captioned subject, we would like to inform you that:

1. 29th Annual General Meeting of the Company is proposed to be held on Saturday, 29th September, 2018 at the Registered office of the Company situated at Village: Survey No. 13, Kempalingahalli, Nelamangala Taluk (Rural) Bangalore- 562123 (Karnataka)
2. Book Closure of the Company will be from 23rd September, 2018 to 29th September, 2018 (both day inclusive) for the purpose of 29th AGM of the Company to be held on 29th September, 2018.
3. The company has fixed 22nd September 2018 as the cut-off Date for the purpose of remote E-voting for ascertaining the name of shareholder, holding share either in the physical form or in dematerialized form who will be entitled to cast their votes electronically during the 25th September 2018 (09.00 A.M) to 28th September 2018 (05.00 P.M) in respect of the Business to be transacted at the 29th Annual General Meeting of the Company.

This is for your information and records.

Thanking you

Yours Faithfully

For Pacific Industries Limited

Sachin Shah

Company Secretary & Compliance Officer



Enclosed: Notice of 29th Annual General Meeting of the Company

CIN: L14101KA1989PLC062041

REGISTERED OFFICE:

Survey No. 13, N. H. 48, Kempalinganahalli Village, Nelamangala Taluk, Bangalore (R) 562123 Karnata, INDIA

Visit us at : <http://www.pacificgranites.com> e-mail: pilnorth@pacificgranites.com, pilsouth@pacificgranites.com

Udaipur Phone: +91-294-2440933 / 2440934 / 2440388 / 2440196 Fax No. : +91-294-2440780

Bangalore Phone: +91-80 27723004, 8027725976, Fax: +91-80 27723005

NOTICE

Notice is hereby given that the 29th Annual General Meeting of the Members of **PACIFIC INDUSTRIES LIMITED** will be held on Saturday the 29th September, 2018 at 10.00 A.M. at Survey No.13, N.H.48, Kempalinganhalli, Nelamangala Taluka Bangalore- 562123, Karnataka, the registered office of the Company to transact the following business:-

ORDINARY BUSINESS

1. To receive, consider and adopt the Audited Financial Statements of the Company along with Consolidated Financial Statements for the Financial Year ended on 31st March 2018, and the Report of Board of Directors and Auditors thereon.
2. To appoint a Director in place of Mr. Kapil Agarwal (DIN: 00386298) who retires by rotation, and being eligible, offers himself for reappointment.
3. To ratify the appointment of Statutory Auditors and fix their remuneration and in this regard to consider and if thought fit, to pass, with or without modification(s), the following resolution as an Ordinary Resolution:

“RESOLVED THAT pursuant to the provisions of Section 139, 142 and other applicable provisions, if any, of the Companies Act, 2013, read with rules thereunder (as amended from time to time), the appointment of M/s RAVI SHARMA & CO. (FRN No. 15143C), Chartered Accountants be and is hereby ratified from the conclusion of 29th AGM till the conclusion of 33rd AGM to conduct the statutory audit of the Company, without further annual ratification in subsequent AGM, at such remuneration as may be decided by Board of Directors of the Company from time to time.”

SPECIAL BUSINESS

4. Investment(s), Loans, Guarantees and security in excess of limits specified under section 186 of Companies Act, 2013

To consider and if thought fit, to pass with or without modification(s), the following resolutions.

“RESOLVED THAT pursuant to the provisions of Section 186 of the Companies Act, 2013, read with The Companies (Meetings of Board and its Powers) Rules, 2014 as amended from time to time and other applicable provisions of the Companies Act, 2013 (including any amendment thereto or re-enactment thereof for the time being in force), if any, the approval of the members of the Company be and is hereby accorded to the Board to (a) give any loan to any body corporate(s) / person (s); (b) give any guarantee or provide security in connection with a loan to any body

corporate(s) / person (s); and (c) acquire by way of subscription, purchase or otherwise, securities of any body corporate from time to time in one or more tranches as the Board of Directors as in their absolute discretion deem beneficial and in the interest of the Company, for an amount not exceeding INR 100,00,00,000 (Hundred Crore Only) outstanding at any time notwithstanding that such investments, outstanding loans given or to be given and guarantees and security provided are in excess of the limits prescribed under Section 186 of the Companies Act, 2013.

“RESOLVED FURTHER THAT in case of divestment of the investment, the Directors of the Company be and are hereby authorized to sign the necessary applications, papers, forms, documents etc. for effective implementation of decision of divestment taken by the Company from time to time.

“RESOLVED FURTHER THAT for the purpose of giving effect to the above, Board of Directors of the Company and/or any person authorized by the Board from time to time be and is hereby empowered and authorised to take such steps as may be necessary for obtaining approvals, statutory or otherwise, in relation to the above and to settle all matters arising out of and incidental thereto and to sign and to execute deeds, applications, documents and writings that may be required, on behalf of the Company and generally to do all such acts, deeds, matters and things as may be necessary, proper, expedient or incidental for giving effect to this resolution.”

5. To re-appoint Shri Sagarmal Agarwal as an Independent Director of the Company and in this regard, pass the following resolution as a Special Resolution:

“RESOLVED THAT pursuant to the provisions of Sections 149 and 152 read with Schedule IV and other applicable provisions of the Companies Act, 2013 (‘the Act’) and the Companies (Appointment and Qualification of Directors) Rules, 2014 (including any statutory modification(s) or reenactment thereof for the time being in force), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2018 (to be effective from April 01, 2019) and on recommendation of the Nomination and Remuneration Committee of the Company, Shri Sagarmal Agarwal (DIN: 01560532), who was appointed as an Independent Director and who holds office of Independent Director up to the conclusion of this Annual General Meeting and who has now attained the age of seventy-five years and upon his consent to continue further, and in respect of whom the Company has received a notice in writing under Section 160 of the Act from a member proposing his candidature for the office of Director, approval of members be and is hereby accorded to re-appoint as an Independent Director of the Company, not liable to retire by rotation and to hold office for a second term of 5 (five) consecutive years on the Board of the Company.”

“RESOLVED FURTHER THAT the Board of Directors be and is hereby authorised to do all acts and take all such steps as may be necessary, proper or expedient to give effect to this resolution.”

6. To re-appoint Shri Jayanti Hiralal Oza as an Independent Director of the Company and in this regard, pass the following resolution as a Special Resolution:

“RESOLVED THAT pursuant to the provisions of Sections 149 and 152 read with Schedule IV and other applicable provisions of the Companies Act, 2013 (‘the Act’) and the Companies (Appointment and Qualification of Directors) Rules, 2014 (including any statutory modification(s) or reenactment thereof for the time being in force), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2018 (to be effective from April 01, 2019) and on recommendation of the Nomination and Remuneration Committee of the Company, Shri Jayanti Hiralal Oza (DIN: 00923740), who was appointed as an Independent Director and who holds office of Independent Director up to the conclusion of this Annual General Meeting and who has now attained the age of seventy-five years and upon his consent to continue further, and in respect of whom the Company has received a notice in writing under Section 160 of the Act from a member proposing his candidature for the office of Director, approval of members be and is hereby accorded to re-appointed as an Independent Director of the Company, not liable to retire by rotation and to hold office for a second term of 5 (five) consecutive years on the Board of the Company.”

“RESOLVED FURTHER THAT the Board of Directors be and is hereby authorised to do all acts and take all such steps as may be necessary, proper or expedient to give effect to this resolution.”

By Order of the Board

Place: Bedla Udaipur
Date: 14th August, 2018

Sd/-
J. P. AGARWAL
(Chairman & Managing Director)
(DIN-00386183)

Registered Office:

Village: Survey No. 13, Kempalingahalli
Nelamangala Taluk (Rural)
Bangalore-562123(Karnataka)

NOTES:-

1. The relevant Explanatory Statement pursuant to section 102 (1) of the Companies Act, 2013, in respect of Special Business at the meeting, is annexed hereto and forms part of this notice.
2. A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING, IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF AND THE PROXY NEED NOT BE THE MEMBER OF THE COMPANY.
3. The instrument appointing a proxy, duly completed must be deposited at the registered office of the Company not less than 48 hours before the commencement of the meeting.
4. A statement giving the relevant details of the Directors seeking re-appointment under Item No. 2 of the accompanying Notice as required by Regulation 36 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
5. In pursuance of Section 105 of the Companies Act, 2013 and the applicable rules there on, a person can act as a proxy on behalf of members not exceeding fifty and holding in aggregate, not more than ten percent of the total share capital of the company carrying voting rights. A member holding more than ten percent of the Total share capital of the company carrying voting rights, may appoint a single person as proxy and such person shall not act as proxy for any other person or shareholder. A proxy form in form MGT-11 for the AGM is enclosed herewith.
6. The member of the Company or proxy holders should bring attendance slips duly completed and signed mentioning therein details of the DP ID and client ID/ Folio No.
7. In case of Joint Holders attending the meeting, only such joint holders who is higher in the order of names will be entitled to vote at the meeting.
8. Relevant documents referred to in the accompanying Notice are open for inspection by the members at the Company's Registered Office all working days of the Company, during business hours up to the date of the Meeting.
9. Corporate members intending to send their authorized representative to attend the meeting, pursuant to the Section 113 of the Companies Act, 2013, are requested to send to the Company, a certified copy of the Relevant Board Resolution together with their respective specimen signatures authorizing their representative(s) to attend and vote at the meeting on their behalf.
10. Members seeking any information with regards to the Accounts are requested to write to the Company at an early date, so as to enable the Management to keep the information ready at the meeting.
11. Members are requested to register their e-mail addresses in respect of electronic holdings with the Depository through their concerned Depository Participants.

Members who hold shares in physical form are requested to send their e-mail address to the pacificinvestor@rediffmail.com

12. Members are requested to send their demat/remat applications, request for share transfers, intimation of change of address and other correspondence to the Company's Registrar and Share Transfer Agent M/s Link Intime India Private Limited, C 101, 247 Park, L B S Marg, Vikhroli West, Mumbai 400083.
13. The Notice of AGM along with the Annual Report 2017-18 is being sent to all Members whose name appear in the Register of Members/ List of Beneficial Owners received from NSDL and CDSL as on 24th August, 2018 (cut-off date) by electronic mode to those members whose email addresses are registered with the Company / Depositories, unless any member has requested for a physical copy of the same. For Members who have not registered their email addresses, physical copies are being sent by the permitted mode.
14. The Securities Exchange Board of India (SEBI) has mandated the submission of Permanent Account Number (PAN) by every participant in securities market. Members holding shares in electronic form are, therefore requested to submit PAN and other details to their Depository Participants with whom they are maintaining demat accounts. Members holding shares in physical form can submit their PAN and other details to the Company' and Registrar and Transfer Agent.
15. The Members who holding shares in single name and in physical form are advised to make a nomination in respect of their shareholding in the Company and those Members who hold shares singly in dematerialized form are advise to make a nomination through their Depository Participants.
16. The Register of Directors and KMP and their shareholding and register of contracts or arrangements in which Directors are interested maintained under Sections 170 and 189 of the Companies Act, 2013 will be available for inspection by the members at AGM.
17. In compliance with the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time and Regulation 44(1) of SEBI (LODR) Regulations, 2015, the company is pleased to offer remote e-voting facility for the members to enable them to cast their votes electronically on all resolutions set forth in this Notice.
18. Mr. B. K. Sharma, Practicing Company Secretaries (Membership No. FCS 6206), has been appointed as the Scrutinizer to scrutinize the voting at AGM and remote e-voting process in fair and transparent manner.
19. The facility for voting through Ballot/Polling Paper shall also be made available at the meeting and Members attending the Meeting, who have not already cast their vote by remote e-voting shall be able to exercise their right at the meeting.

20. The Members who have cast their vote by remote e voting prior to the meeting may also attend the meeting but shall not be entitled to cast their vote again.
21. The Annual Report of the Company circulated to the Members of the Company will be made available on the Company's website at www.pacificindustriesltd.com and on the website of respective Stock Exchanges.
22. The Register of Members and Share Transfer Books of the Company will remain Closed from Sunday 23rd September, 2018 to Saturday 29th September, 2018 (both day inclusive)
23. The instructions for shareholders for remote e-voting are as under:-

The Company has engaged the services of NSDL for the purpose of providing remote e-voting facility to all its Members.

- (i) Members whose email addresses are registered with the Company/Depository Participant(s) will receive an email from NSDL informing them of their User-ID and Password. Once the Member receives the email, he or she will need to go through the following steps to complete the remote e-voting process:
 - a. Open email and open the PDF file titled "Pacific Industries Limited-Notice of Annual General Meeting" using your Client ID or Folio No. as password. The said PDF file contains your user ID and password for remote e-voting. Please note that this password is an initial password.
 - b. Launch your internet browser and type the following URL :<https://www.evoting.nsd.com>.
 - c. Click on Shareholder – Login
 - d. Enter the user ID and password (the initial password noted in step (a) above). Click on Login.
 - e. The Password change menu will appear. Change the password to a password of your choice. The new password should have a minimum of 8 digits / characters or a combination thereof. It is strongly recommended that you do not share your password with any other person and take utmost care to keep your password confidential.
 - f. The homepage of e-voting will open. Click on e-voting: Active Voting Cycles.
 - g. Select 'EVEN' (E Voting Event Number) of Pacific Industries Limited.
 - h. Now you are ready for remote e-voting as the Cast Vote page opens.
 - i. Cast your vote for each item of agenda by selecting the option of your choice and click on 'Submit', and also remember to 'Confirm' when prompted.
 - j. On confirmation, the message 'Vote cast successfully' will be displayed.
 - k. After you have voted on a resolution once, you will not be allowed to modify your vote.
 - l. Institutional Members (i.e. other than individuals, HUF, NRI etc.) are required to send a scanned copy (PDF / JPG Format) of the relevant Board resolution /

- authorization letter etc., together with attested specimen signature of the authorized signatory(ies) who is/are authorized to vote, to the Scrutinizer via e-mail to bksharma162@gmail.com with a copy marked to evoting@nsdl.co.in.
- (ii) For Members whose email IDs are not registered with the Company / Depository Participant(s) and who receive the AGM Notice in Physical Form, the following instructions may be noted:
 - a. The user id and initial password for Remote E-voting is provided at the bottom of the Attendance slip attached with the notice.
 - b. Please follow the instructions from a. to l. as mentioned in step 1 to cast your vote
 - (iii) In case of any queries, you may refer to the Frequently Asked Questions (FAQs) and e-voting user manual for Members available in the 'Downloads' section of www.evoting.nsdl.com.
 - (iv) Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the 'Forgot Password' option available on the site to reset the password.
 - (v) If you are already registered with NSDL for e-voting, then you can use your existing user ID and password for casting your vote.
 - (vi) The remote e-voting period commences on Tuesday, 25th September, 2018 from 09:00 A.M. to Friday, 28th September, 2018 till 05:00 P.M. During this period, Members of the Company holding shares either in physical form or in dematerialized form, as on the record date i.e. 22ndSeptember, 2018, may cast their vote electronically. The e-voting module shall be disabled by NSDL for voting thereafter. Once the vote on a resolution is cast by a Member, he or she will not be allowed to change it.
 - (vii) The voting rights of Members shall be in proportion to their share of the paid-up equity share capital of the Company as on the relevant date i.e. 22ndSeptember, 2018.
- 24.** The Scrutiniser, after scrutinising the votes cast at the meeting and through remote e-voting, will make a consolidated scrutinizer's report not later than two days of the conclusion of the Meeting and submit the same to the Chairman or Authorised person. The results declared along with the consolidated Scrutiniser's Report shall be placed on the website of the Company www.pacificindustriesltd.com
- 25.** Dispatch of Documents through electronic mode/ Registration of E-Mail Addresses: In pursuance of the provisions of the Companies Act, 2013 and the rules made thereunder, the Company proposes to send documents like notice of general meeting, annual reports, etc. to the shareholders through electronic mode. In case you have not registered your email address so far, we request you to register your email ID (or change therein, if any) with your Depository Participant (where the shares are held in dematerialized form) or our share transfer agent (where the shares are held in physical form) by submitting the E-communication Registration Form attached herewith.

26. The route map showing direction to reach the venue of the 29th AGM is annexed at the end of the Report.
27. The Ministry of Corporate Affairs has taken a “Green Initiatives in Corporate Governance” in 2011 by allowing paperless compliances by the Companies and had issued circulars stating that service of notice/documents including Annual Report can be sent to the Shareholders in Electronic Mode. To support this green initiatives of the Government in full measure, the members who have not registered their e-mail addresses so far, we request you to register your email ID (or change therein, if any) with your Depository Participant (where the shares are held in dematerialized form) or our share transfer agent (where the shares are held in physical form) by submitting the E-communication Registration Form attached herewith.
28. Any Member(s) who require any special assistance of any kind at the venue of the Twenty Eight AGM are requested to send details of their special needs in writing to the Company email Id- pacificinvestor@rediffmail.com at least three days before the date of AGM.

Explanatory Statement Pursuant to Section 102(1) of the Companies Act, 2013

Item No. 4

In order to make optimum use of funds available with the Company and also to achieve long term strategic and business objectives, the Board of Directors of the Company proposes to make use of the same by making investment in other bodies corporate or granting loans, giving guarantee or providing security to other persons or other body corporate or as and when required.

Pursuant to the provisions of section 186(3) of the Companies Act, 2013 and rules made there under, the Company needs to obtain prior approval of shareholders / members by way of special resolution passed at the General Meeting in case the amount of investment, loan, guarantee or security proposed to be made is more than the higher of sixty percent of the paid up share capital, free reserves and securities premium account or one hundred percent of free reserves and securities premium account.

Accordingly, the Board of Directors of the Company proposes to obtain approval of shareholders by way of special resolution as contained in the notice of the Extra-Ordinary General Meeting for an amount not exceeding INR 100,00,00,000 (Hundred Crore Only) outstanding at any time notwithstanding that such investments, outstanding loans given or to be given and guarantees and security provided are in excess of the limits prescribed under Section 186 of the Companies Act, 2013.

The Directors therefore, recommend the Special Resolution for approval of the shareholders. None of the Directors, Key Managerial Personnel of the Company or their

relatives or any of other officials of the Company as contemplated in the provisions of Section 102 of the Companies Act, 2013 is, in any way, financially or otherwise, concerned or interested in the resolution.

Item No. 5

Mr. Sagarmal Agarwal is acting as an Independent Director of the Company. His current term will expire on 30th September, 2018.

However, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2018 (to be effective from April 01, 2019), provides that no listed Company shall appoint a person or continue the directorship of any person as a non-executive director who has attained the age of seventy five years unless a special resolution is passed to that effect.

As per Section 149(10) of the Act an Independent Director shall hold office for a term of upto five consecutive years on the Board of a Company, but shall be eligible for re-appointment for further term of five years on passing a special resolution by the Company.

In line with the aforesaid provisions of the Companies Act, 2013 and Shri Sagarmal Agarwal, Non-Executive and Independent Director of the Company, has already attained the age of seventy five years before the expiration of present term on September 29, 2018. He has long and rich experience and continued valuable guidance to the management and strong Board performance of Mr. Sagarmal Agarwal and on the recommendation of the Nomination, Remuneration Committee and Board, it is proposed to re-appoint him as an Independent Director on the Board for a further term of five years commencing from 29th September, 2018 to 29th September, 2023. The Company has received the consent in writing from him to act as Director of the Company and a declaration that he is not disqualified to act as Director under Section 164(2) of the Act and meet the criteria of independence as provided in Section 149(6) of the Act and Regulation 16(1)(b) of the SEBI (LODR) Regulations, 2015.

In the opinion of the Board, Mr. Sagarmal Agarwal fulfils the conditions specified in the Act and he is independent of the management. The profile and specific areas of his expertise as required under SEBI (LODR) Regulations, 2015, is provided at the end of this notice. The Board recommends the given resolution for approval of the Members.

No Director, Key Managerial Personnel and their relatives, except Mr. Sagarmal Agarwal being appointee, is in any way, concerned or interested in the resolution.

Item No. 6

Mr. Jayanti Hiralal Oza is acting as an Independent Director of the Company. His current term will expire on 30th September ,2018.

However, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2018 (to be effective from April 01, 2019), provides that no listed Company shall appoint a person or continue the directorship of any person as a non-executive director who has attained the age of seventy five years unless a special resolution is passed to that effect.

As per Section 149(10) of the Act an Independent Director shall hold office for a term of upto five consecutive years on the Board of a Company, but shall be eligible for re-appointment for further term of five years on passing a special resolution by the Company.

In line with the aforesaid provisions of the Companies Act, 2013 and Shri Jayanti Hiralal Oza, Non-Executive and Independent Director of the Company, has already attained the age of seventy five years before the expiration of present term on September 29, 2018. He has long and rich experience and continued valuable guidance to the management and strong Board performance of Mr. Jayanti Hiralal Oza and on the recommendation of the Nomination, Remuneration Committee and Board, it is proposed to re-appoint him as an Independent Director on the Board for a further term of five years commencing from 29th September, 2018 to 29th September, 2023. The Company has received the consent in writing from him to act as Director of the Company and a declaration that he is not disqualified to act as Director under Section 164(2) of the Act and meet the criteria of independence as provided in Section 149(6) of the Act and Regulation 16(1)(b) of the SEBI (LODR) Regulations, 2015.

In the opinion of the Board, Mr. Jayanti Hiralal Oza fulfils the conditions specified in the Act and he is independent of the management. The profile and specific areas of his expertise as required under SEBI (LODR) Regulations, 2015, is provided at the end of this notice. The Board recommends the given resolution for approval of the Members.

No Director, Key Managerial Personnel and their relatives, except Mr. Jayanti Hiralal Oza being appointee, is in any way, concerned or interested in the resolution.

By Order of the Board of Directors

Sd/-

J. P. Agarwal

Chairman & Managing Director

DIN: 00386183

Place : Bedla, Udaipur

Date: 14.08.2018

DETAILS OF DIRECTORS SEEKING APPOINTMENT/ RE-APPOINTMENT AT THE ANNUAL GENERAL MEETING [PURSUANT TO REGULATION 26(4) AND 36 (3) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015]

Particulars	Shri Sagarmal Agarwal	Shri Jayanti Hiralal Oza	Shri Kapil Agarwal
Director Identification Number	01560532	00923740	00386298
Date of Birth (Age)	03.01.1941	25.05.1943	18.06.1983
Nationality	Indian	Indian	Indian
Qualification	MBA	MBA	MBA
Expertise	Experienced in Finance and Business Management	Experienced in Finance and Business Management	Experienced in Marketing and Business Management
Date of Appointment on the Board	13/07/1989	25/08/1991	23/07/2005
Relationship with other Directors and Key Managerial Personnel	Not related to any Director / Key Managerial Personnel	Not related to any Director / Key Managerial Personnel	Son of Mr. J.P. Agarwal and of Mrs. Geeta Devi Agarwal
No. of shares held in the Company	NIL	NIL	135635
Directorships held in other Companies (excluding foreign Companies and Section 8 Companies) as on 31.03.2018	<ol style="list-style-type: none"> 1. PACKINGS & JOINTINGS GASKETS PRIVATE LIMITED 2. SAMS FINVEST PRIVATE LIMITED 3. VITTA FINVEST PRIVATE LIMITED 4. CLASSHOPR WELLNESS PRIVATE LIMITED 5. CHIKHLOLI MORIVLI EFFLUENT TREATMENT 	<ol style="list-style-type: none"> 1. PRECISION TRANSFORMERS PVT LTD 2. DIAMOND BIO - LIFE PRIVATE LIMITED 	<ol style="list-style-type: none"> 1. GALAXY REALVENTURE PRIVATE LIMITED 2. REYANSH MINES AND MINERALS PRIVATE LIMITED 3. GITANJALI METASTEEL PRIVATE LIMITED 4. GEETANJALI BUILDTECH PRIVATE LIMITED 5. RAVI BUILDMART PRIVATE LIMITED 6. SURYA BUILDSQUARE PRIVATE LIMITED 7. BHASKAR BUILDMART PRIVATE LIMITED 8. PROCLAIM CONSTRUCTIONS PRIVATE LIMITED 9. GEETANJALI INVESTECH HOLDINGS INDIA PRIVATE LIMITED 10. SEA HORSE CONSTRUCTIONS PRIVATE LIMITED 11. PACIFIC IRON MANUFACTURING LIMITED 12. PEARL REALHOME DEVELOPERS PRIVATE LIMITED 13. MOUNT SAROLI INFRASTRUCTURES LIMITED 14. STEADFAST BUILDERS PRIVATE

			LIMITED 15. OJASWI MARBLES AND GRANITES PRIVATE LIMITED 16. PACIFIC LEASING AND RESEARCH LTD
Memberships /Chairmanships of committees of other public companies (includes only Audit Committee and Stakeholders' Relationship Committee) as on 31.03.2018	NIL	NIL	NIL
Memberships/ Chairmanships of the Committee of the Board of Directors of the Company	Member: 1. Audit Committee 2. Stakeholder Relationship Committee 3. Nomination & Remuneration Committee	Member: 1. Audit Committee 2. Stakeholder Relationship Committee 3. Nomination & Remuneration Committee	NIL

**Form No. MGT-11
PROXY FORM**

**[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]
29th Annual General Meeting – 29th September 2018**

Name of the Member(s):
Registered Address:
E-mail Id:
Folio No /Client ID:
DP ID:

I/We, being the member(s) of _____ shares of the above named company. Hereby appoint

Name :	E-mail Id:
Address:	
Signature , or failing him	

Name :	E-mail Id:
Address:	
Signature , or failing him	

Name :	E-mail Id:
Address:	
Signature , or failing him	

as my/ our proxy to attend and vote(on a poll) for me/us and on my/our behalf at the 29th Annual General Meeting of the company, to be held on Saturday the 29th September, 2018 at 10.00 a.m. at Village : Survey No. 13, Kempalingahalli, Nelamangala Taluk (Rural), Bangalore - 562123 (Karnataka) and at any adjournment thereof in respect of such resolutions as are indicated below:

Sl. No.	Resolutions Ordinary Business:	Vote	
		For	Against
1.	To receive, consider and adopt the Audited Financial Statements of the Company for the financial year ended 31 st March 2018, together with the Reports of the Board of Directors and Auditors thereon		
2.	Re- appointment of Mr. Kapil Agarwal (DIN: 00386298) who retires by rotation, and being eligible offers himself for re-appointment		

3.	Ratification of Appointment of Statutory Auditors		
	Special Business		
4.	Investment(s), Loans, Guarantee and Security in excess of limits specified under section 186 of Companies Act, 2013		
5.	Re-appoint Shri Sagarmal Agarwal as an independent Director of the Company		
6.	Re-appoint Shri Jayanti Hiralal Oza as an independent Director of the Company		

Signed this _____ day of _____ 2018

Signature of Shareholder

Affix Revenue Stamps

Signature of First Proxy holder
Proxy holder

Signature of Second Proxy holder

Signature of Third

Note:

- 1) This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company not less than 48 hours before the commencement of the Meeting.
- 2) The proxy need not be a member of the company

**PACIFIC INDUSTRIES LIMITED**

Registered Office : Survey No. 13, N.h. 48, Kempalinganahalli Village,
Nelamangala Taluk, Bangalore-Karnataka 562123

Tel No. : +91-8027723004 ; Fax : +91-8027723005

Corporate Office: Village Bedla,P.O. Box 119, Udaipur-313001,

Tel No.+91-294-2440196, 2440388 ; Fax : +91-294-2440780

Email : pacificinvestor@rediffmail.com.com ; Website : www.pacificindustriesltd.com

CIN : L14101KA1989PLC062041

**29TH ANNUAL GENERAL MEETING ON 29TH SEPTEMBER,2018
ATTENDANCE SLIP**

Name & Registered Address of the Member

Ledger Folio No./DP ID/ Client ID :

No. of Share (s) :

I/ we hereby record my / our presence at the 29th Annual General Meeting of the company, to be held on Saturday the 29th September, 2018 at 10.00 a.m. at Survey No. 13, N.H. 48 Kempalingahalli, Village, Nelamangala Taluk (Rural), Bangalore – 562123 (Karnataka)

Name of the Shareholders/ Proxy's (In block Letters)

Signature

Note: Please complete the Attendance slip and hand it over at the entrance of the Meeting Hall

ELECTRONIC VOTING PARTICULARS

EVEN (E-voting Eevent Number)	USER ID	PASSWORD



PACIFIC INDUSTRIES LIMITED

Registered Office : Survey No. 13, N.h. 48, Kempalinganahalli Village,
Nelamangala Taluk, Bangalore-Karnataka 562123

Tel No. : +91-8027723004 ; Fax : +91-8027723005

Corporate Office: Village Bedla,P.O. Box 119, Udaipur-313001,

Tel No.+91-294-2440196, 2440388 ; Fax : +91-294-2440780

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BALLOT FORM

(To be returned to Scrutinizer appointed by the Company)

Name of the Member(s)	
Address	
Email ID	
DP ID Client Id/ Folio No.	
No. of Shares held	

I/We hereby exercise my/our vote in respect of the Ordinary Resolution(s)/ Special Resolution(s) as specified in the Notice of Pacific Industries Limited dated 06th September, 2018 to be passed at the Annual General Meeting of the Company, for the businesses stated in the said notice by conveying my/our assent or dissent to the said resolution in the relevant box below:

Resolution No.	Resolution	Type of resolution (Ordinary/ Special)	I/We assent to the resolution (For)	I/We dissent to the resolution (Against)	I/We abstain to vote on the resolution (Abstain)
	Ordinary Business				
1.	To receive, consider and adopt the Audited Financial Statements of the Company for the financial year ended 31 st March 2017, together with the Reports of the Board of Directors and Auditors thereon	Ordinary			
2.	Re- appointment of Mr. Kapil Agarwal (DIN: 00386298) who retires by rotation, and being eligible offers himself for re-appointment	Ordinary			
3.	Ratification of Appointment of Statutory Auditors	Ordinary			

	Special Business				
4.	Investment(s), Loans, Guarantee and Security in excess of limits specified under section 186 of Companies Act, 2013.	Special			
5.	Re-appoint Shri Sagarmal Agarwal as an independent Director of the Company	Special			
6.	Re-appoint Shri Jayanti Hiralal Oza as an independent Director of the Company	Special			

Date :

Place :

Signature of Member

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E-COMMUNICATION REGISTRATION FROM

Folio No. (For Physical Shares) : _____
Name of 1st Registered Holder : _____
Name(s) of Joint holder(s) : _____
Registered Address : _____
E-Mail ID (to be registered) : _____
Phone No./ Mobile no. : _____

I/We, Shareholder(s) of Pacific Industries Limited agrees to receive communication from the company in electronic mode. Please register my/Our above e-mail in your records for sending communication through e-mail.

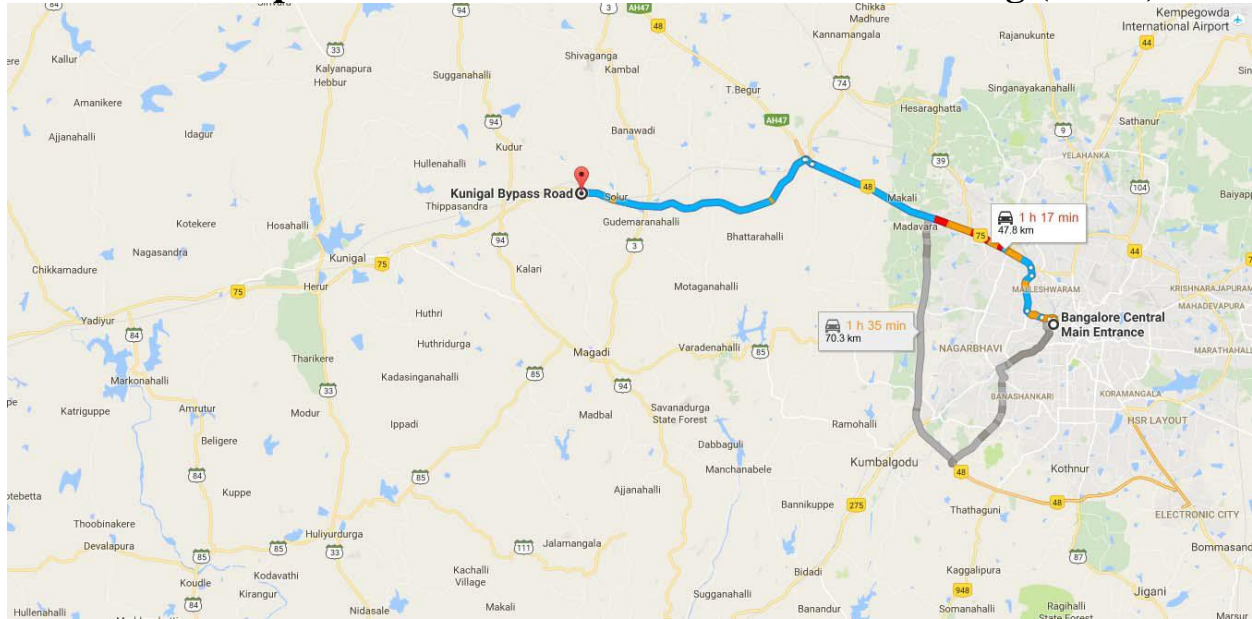
Signature of Shareholder(s) 1. _____ 2. _____ 3. _____
(as appearing in the Company's records)

Date:

Notes:

1. Shareholder(s) is/are requested to keep the Company informed as and when there is any change in the e-mail address.
2. In case, shares are held in electronic form, kindly register your email particulars with your Depository Participant.

**PACIFIC INDUSTRIES LIMITED (PIL)
Route Map for Venue of 29th Annual General Meeting (AGM)**



**Venue of AGM- Survey No. 13, N.h. 48, Kempalinganahalli Village,
Nelamangala Taluk, Bangalore-Karnataka 562123**